

MG01

Particulars of a mortgage or charge



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

Please return
via
CH London Counter

What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

X What this form is NOT for
You cannot use this form to re-
gister particulars of a charge for a S
company To do this, please use
form MG01s

FRIDAY



A22 *A1MS3ISB* 30/11/2012 #380
COMPANIES HOUSE

1	Company details	208 For official use
Company number	0 0 9 3 6 5 6 9	Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	CHC Scotia Limited (the Assignor)	
2	Date of creation of charge	
Date of creation	d 2 3 m 1 1 y 2 0 y 1 2	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	Assignment of Insurances dated 23 November 2012 (the Deed) made between the Assignor and CHC Leasing (Ireland) Limited (the Assignee) relating to one (1) Sikorsky S-92A helicopter with msn 920030 and United Kingdom registration mark G-CHCK (the Helicopter)	
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if you need to enter more details
Amount secured	All moneys, liabilities and obligations whatsoever (whether actual or contingent, whether or not for the payment of money and including, without limitation, all moneys, debts, liabilities and all obligations and liabilities to pay damages) which are at [**], or at any time thereafter may be, due, owing, payable or outstanding or expressed to be due, owing, payable or outstanding by the Assignor pursuant to any Transaction Document to which it is a party (the Secured Obligations) For terms not defined see MG01 Continuation Page	

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

CHC Leasing (Ireland) Limited (the **Assignee**)

Address

Arthur Cox, Earlsfort Court, Earlsfort Terrace,
Dublin 2, Ireland

Postcode

Name

Address

Postcode

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

1 Assignment

The Assignor with full title guarantee as security for the full payment and performance of the Secured Obligations assigned and agreed to assign absolutely to the Assignee by way of security the Assigned Property including, without limitation, all the Assignor's rights, title, benefit and interest (present and future) in and to all moneys, proceeds and payments in connection with any of the same, and all other rights and benefits thereby accruing to the Assignor, including (without prejudice to the generality of the foregoing) the right to sue for damages and any returned premiums


2 Negative Pledge

Pursuant to Clause 5(d) of the Deed, the Assignor undertook with the Assignee, so long as any Secured Obligation remains outstanding it will not create or attempt to create or permit to subsist any Encumbrance in respect of the Assigned Property or claims, assets, rights, remedies, benefits and interests assigned under the Deed both at the time of the deed and in the future or any part thereof or interest therein or sell, assign, transfer or otherwise dispose of the Assigned Property or attempt or agree to do so

See the MG01 Continuation Sheets attached

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7	Particulars as to commission, allowance or discount (if any)	
Commission allowance or discount	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> <p>Nil</p>	
8	Delivery of instrument	
9	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p> <p>Signature</p> <p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name Daniela Abayahoudayan (Ref 77324 00004)

Company name SNR Denton UK LLP

Address One Fleet Place

Post town London

County/Region Greater London

Postcode E C 4 M 7 W S

Country England

DX

Telephone 020 7320 6484



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Definitions</p> <p>In this Form MG01</p> <p>Assigned Property means all of the Assignor's rights, title, benefit and interest (present or future) in and to (i) the Insurances and (ii) the Requisition Compensation, and references to the Assigned Property include references to any part of the Assigned Property</p> <p>CHC means the company previously known as CHC Helicopter Corporation (company number 222233-7) of 4740 Agar Drive, Richmond, British Columbia V7B 1A3, Canada</p> <p>Compulsory Acquisition means requisition of title or other compulsory acquisition, requisition, appropriation, expropriation, deprivation or confiscation for any reason of the Helicopter by any Government Entity or other competent authority, whether de jure or de facto but shall exclude requisition for use or hire not involving requisition of title</p> <p>Encumbrance means any mortgage, charge (whether fixed or floating), pledge, lien, hypothecation, assignment, trust arrangement, title retention (other than title retention arising in the ordinary course of trading as a result of a supplier's standard terms of business) or other right having the effect of constituting security</p> <p>Government Entity shall have the meaning given to such term in the Master Hire Purchase Facility Agreement</p> <p>Hirer means each of the Subsidiaries of CHC listed in Schedule 2 (<i>List of Hirers</i>) to the Master Hire Purchase Facility Agreement and each Proposed Hirer that satisfies the conditions of Clause 10 (<i>Additional Hirers</i>) of the Master Hire Purchase Facility Agreement</p> <p>Hire Schedule means in relation to a Helicopter, the schedule substantially in the form of Schedule 4 (<i>Form of Hire Schedule</i>) and entered into between BoS and the relevant Hirer</p> <p>Insurances means the insurance proceeds from any and all policies and contracts of insurance and reinsurance from time to time taken out or maintained in respect of, or in relation to, the Helicopter in accordance with the Master Hire Purchase Facility Agreement and the Hire Schedule</p> <p>Master Hire Purchase Facility Agreement means the master hire purchase facility agreement between CHC Helicopters International Inc (CHCI) as principal and agent for itself and others and Bank of Scotland plc (formerly known as "The Governor and Company of the Bank of Scotland") (BoS) dated 31 October 2005 (i) as amended and restated by two deeds of amendment and restatement dated 22 December 2005 and 22 December 2006 respectively (ii) as amended, restated and novated to Heli-One Leasing Inc (the Hirer) by a head deed of novation made between CHC Helicopter Corporation (as successor of CHCI), the Hirer and BoS dated 16 September 2008 (the Deed of Novation) (iii) as amended and restated by a deed of amendment and restatement no 4 dated 28 September 2011 between the Hirer, CHC Helicopter SA and BoS and (iv) as further amended and restated from time to time</p> <p>Proposed Hirer shall have the meaning given to such term in Clause 10 (<i>Additional Hirers</i>)</p> <p>Requisition Compensation means all moneys or other compensation from time to time payable in respect of the Compulsory Acquisition of the Helicopter</p>	

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Transaction Documents shall have the meaning given to such term in the Master Hire Purchase Facility Agreement



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO 936569
CHARGE NO. 208

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ASSIGNMENT OF INSURANCES
DATED 23 NOVEMBER 2012 AND CREATED BY CHC SCOTIA
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY ON ANY ACCOUNT WHATSOEVER
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 30 NOVEMBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 DECEMBER
2012

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Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**