

# MG01

## Particulars of a mortgage or charge



A fee is payable with this form  
We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page.

Please return  
via  
CH London Counter

**What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

**X What this form is NOT for**  
You cannot use this form to  
register particulars of a charge for a  
company. To do this, please  
use form MG01s

WEDNESDAY



LD2 25/01/2012 #65  
COMPANIES HOUSE

|                      |  |   |
|----------------------|--|---|
| <b>1</b>             | <b>Company details</b>   | For official use  |
| Company number       | 0 0 9 3 6 5 6 9  | → Filing in this form<br>Please complete in typescript or in<br>bold black capitals<br><br>All fields are mandatory unless<br>specified or indicated by * |
| Company name in full | CHC SCOTIA LIMITED   |   |
| <b>2</b>             | <b>Date of creation of charge</b>  |   |
| Date of creation     | 2 3 0 1 2 0 1 2  |   |
| <b>3</b>             | <b>Description</b>   |   |
|                      | Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'  |   |
| Description          | Assignment of Insurances dated 23 January 2012 between CHC Scotia Limited (the <b>Assignor</b> ) and CHC Leasing (Ireland) Limited (the <b>Assignee</b> ) relating to one (1) Sikorsky S92A helicopter with UK registration mark G-SARC and manufacturer's serial number 920052 (the <b>Helicopter</b> ) (the <b>Assignment</b> )  |   |
| <b>4</b>             | <b>Amount secured</b>  |   |
|                      | Please give us details of the amount secured by the mortgage or charge   |   |
| Amount secured       | All moneys, liabilities and obligations whatsoever (whether actual or contingent, whether or not for the payment of money and including, without limitation, all moneys, debts, liabilities and all obligations and liabilities to pay damages) which at 23 January 2012, or at any time thereafter may be, due, owing, payable or outstanding or expressed to be due, owing, payable or outstanding by the Assignor pursuant to any Transaction Document to which it is a party (the <b>Secured Obligations</b> )<br><br>For terms not defined see MG01 Continuation Sheet attached | Continuation page<br>Please use a continuation page if<br>you need to enter more details  |

MG01

Particulars of a mortgage or charge

5

**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

CHC Leasing (Ireland) Limited

Address

Arthur Cox, Earlsfort Court, Earlsfort Terrace, Dublin 2

Ireland

Postcode

Name

Address

Postcode

6

**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

See the MG01 Continuation Sheet attached

MG01

Particulars of a mortgage or charge

|                                  |   |  |
|----------------------------------|---|--|
| 7                                | <b>Particulars as to commission, allowance or discount (if any)</b>   |  |
|                                  | <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p>  |  |
| Commission allowance or discount |   |  |
| 8                                | <b>Delivery of instrument</b>   |  |
|                                  | <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).</p> |  |
| 9                                | <b>Signature</b>  |  |
|                                  | <p>Please sign the form here</p>  |  |
| Signature                        | <p>Signature</p> <p>X <i>SNR Benton UK LLP</i> X</p>  |  |
|                                  | <p>This form must be signed by a person with an interest in the registration of the charge</p>  |  |

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

|               |                         |   |   |   |   |   |   |
|---------------|-------------------------|---|---|---|---|---|---|
| Contact name  | MJH/70001 00540/9286618 |   |   |   |   |   |   |
| Company name  | SNR Denton UK LLP       |   |   |   |   |   |   |
| Address       | One Fleet Place         |   |   |   |   |   |   |
| Post town     | London                  |   |   |   |   |   |   |
| County/Region | Greater London          |   |   |   |   |   |   |
| Postcode      | E                       | C | 4 | M | 7 | W | S |
| Country       | England                 |   |   |   |   |   |   |
| DX            | DX 242                  |   |   |   |   |   |   |
| Telephone     | +44 (0)20 7242 1212     |   |   |   |   |   |   |



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

For companies registered in Scotland  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# MG01 - continuation page

## Particulars of a mortgage or charge

| 6                 | Short particulars of all the property mortgaged or charged   |
|-------------------|--|
|                   | Please give the short particulars of the property mortgaged or charged   |
| Short particulars | <p>As a continuing security for the payment, discharge and performance of the Secured Obligations, the Assignor with full title guarantee as security for the full payment and performance of the Secured Obligations assigned and agreed to assign absolutely to the Assignee by way of security the Assigned Property including (without limitation) all of the Assignor's rights, title, benefit and interest (present and future) in and to all moneys, proceeds and payments in connection with any of the same, and all other rights and benefits thereby accruing to the Assignor, including (without prejudice to the generality of the foregoing) the right to sue for damages and any returned premiums</p> <p>Pursuant to clause 5 1(d) of the Assignment the Assignor has undertaken with the Assignee that, so long as the Secured Obligations remain outstanding, it will not create or attempt to create or permit to subsist any Encumbrance in respect of the Assigned Property or claims, assets, rights, remedies, benefits and interests assigned under the Assignment both present and future or any part thereof or interest therein or sell, assign, transfer or otherwise dispose of the Assigned Property or attempt or agree so to do</p> <p><b>Definitions</b></p> <p><b>Assigned Property</b> means all of the Assignor's rights, title, benefit and interest (present or future) in and to (i) the Insurances and (ii) the Requisition Compensation and references to Assigned Property include references to any part of the Assigned Property</p> <p><b>Compulsory Acquisition</b> means requisition of title or other compulsory acquisition, requisition, appropriation, expropriation, deprivation or confiscation for any reason of the Helicopter by any Government Entity or other competent authority, whether de jure or de facto but shall exclude requisition for use or hire not involving requisition of title</p> <p><b>Encumbrance</b> means any mortgage, charge (whether fixed or floating), pledge, lien, hypothecation, assignment, trust arrangement or security interest of any kind securing any obligation of any person or any other type of preferential arrangement (including, without limitation, title transfer and/or retention arrangements having a similar effect)</p> <p><b>Government Entity</b> shall have the meaning given to such term in the Master Lease Facility Agreement</p> <p><b>Heli-One</b> means Heli-One Leasing Inc</p> <p><b>Insurances</b> means the insurance proceeds from any and all policies and contracts of insurance and reinsurance from time to time taken out or maintained in respect of, or in relation to, the Helicopter in accordance with the Master Lease Facility Agreement and the Lease Contract</p> <p><b>Lease Contract</b> means the lease schedule dated 29 November 2007 originally entered into between RBS and Heli-One, as amended and novated by RBS to the Owner by a deed of novation dated 10 March 2011 between RBS, the Owner and Heli-One and as further amended from time to time, which incorporates Parts 2 (<i>Terms of leasing</i>) and 3 (<i>General legal provisions</i>) of the Master Lease Facility Agreement</p> |

## MG01 - continuation page

### Particulars of a mortgage or charge

| 6                 | Short particulars of all the property mortgaged or charged   |
|-------------------|--|
| Short particulars | <p data-bbox="341 416 1038 450">Please give the short particulars of the property mortgaged or charged</p> <p data-bbox="360 472 1476 730"><b>Master Lease Facility Agreement</b> means the master lease facility agreement between CHC Helicopters International Inc (<b>CHCI</b>) (as principal and agent for itself and others) and RBS dated 28 April 2006 (as amended and restated) and as further amended, restated and novated to Heli-One by a head deed of novation made between CHC Helicopter Corporation (as successor of CHCI), Heli-One and RBS dated 24 September 2008 (effective from 15 September 2008) and as amended and transferred by RBS to the Owner by a deed of novation dated 10 March 2011 between RBS, the Owner and Heli-One and as further amended and restated from time to time</p> <p data-bbox="360 763 852 792"><b>Owner</b> means Lombard North Central Plc</p> <p data-bbox="360 826 793 855"><b>RBS</b> means RBS Aerospace Limited</p> <p data-bbox="360 889 1401 952"><b>Requisition Compensation</b> means all moneys or other compensation from time to time payable in respect of the Compulsory Acquisition of the Helicopter</p> <p data-bbox="360 985 1414 1048"><b>Transaction Documents</b> shall have the meaning given to such term in the Master Lease Facility Agreement</p> |



4/C

## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

COMPANY NO. 936569  
CHARGE NO. 194

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT AN ASSIGNMENT OF INSURANCES  
DATED 23 JANUARY 2012 AND CREATED BY CHC SCOTIA  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY TO CHC LEASING (IRELAND)  
LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE  
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING  
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE  
25 JANUARY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 31 JANUARY  
2012



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES