

MR04

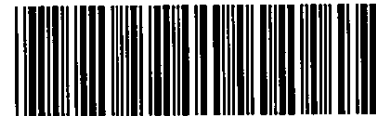
Statement of satisfaction in full or in part of a charge

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against a company
LL MR04

WEDNESDAY



A11 *A3BRWHFK* #41
09/07/2014
COMPANIES HOUSE

Please
visit
www.companieshouse.gov.uk

1 Company details

Company number 0 0 9 3 2 8 7 4

Company name in full London Portman Hotel Limited

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation ①

When was the charge created?

→ Before 06/04/2013 Complete Part A and Part C

→ On or after 06/04/2013 Complete Part B and Part C

① **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge ②

Charge creation date 01 09 2006

② **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description Debenture between London Portman Hotel Limited ("the Company")
and Irish Nationwide Building Society ("the Society")

Continuation page
Please use a continuation page if
you need to enter more details

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A3

Short particulars of the property or undertaking charged

| | | |
|-------------------|---|---|
| | Please give the short particulars of the property or undertaking charged | |
| Short particulars | <p>1) The freehold and leasehold property of the Company (if any) both present and future including all fixtures (including trade fixtures) fixed plant and machinery from time to time on any such property and in particular but without prejudice to the generality of the foregoing those properties (if any) details of which are set out in the Schedule to this Form MR04</p> <p>2) The full benefit of all stocks shares or other interests both present and future of the Company in any company which now is or may hereafter become a subsidiary (as defined by Section 736 of the Companies Act 1985 or any enactment amending or replacing that section) of the Company and the full benefit of all stocks shares and securities which or the certificates of which are now or may at any time hereafter be lodged with the Society or held by the Society or its agents or transferred to the Society or its nominees or registered in the name of the Society or its nominees (all of which including the said interests in subsidiaries are hereinafter called "the Shares") including all rights in respect of or incidental to the Shares and all stocks shares rights monies or property accruing or offered at any time by way of conversion redemption bonus preference option or otherwise to or in respect of any of the Shares including all dividends paid thereon</p> <p>3) The goodwill and the uncalled capital of the Company both present and future together with all book and other debts now or at any time hereafter due to the Company</p> <p>4) The undertaking and heritable property and all other property and assets of the Company whatsoever and wheresoever both present and future</p> <p>The charge created under the Debenture in respect of (1), (2) and (3) above shall be described as a fixed charge (and as regards (1) above those premises now vested in the Company shall constitute a charge by way of legal mortgage thereon) and in respect of (4) shall be a first floating charge but so that the Company shall not without the prior consent in writing of the Society create any mortgage, debenture or charge upon or permit any lien to arise on or affect any part of the property at (4) above ranking either in priority to or pari passu with the charge created under the Debenture and shall have no power without such prior consent to factor or otherwise assign or deal with any book or other debts or securities for money now and from time to time due or owing to the Company otherwise than by getting in and realising the same in the ordinary course of business nor to part with sell or dispose or attempt or agree to sell or dispose of the whole or any substantial part of its undertaking property or assets except by way of sale in the usual course of trading and for the purpose of carrying on its business</p> <p>The Debenture contains covenants by the Company that it will not without the prior consent of the Society</p> | <p>Continuation page Please use a continuation page if you need to enter more details</p> |

MR04 - continuation page
Statement of satisfaction in full or in part of a charge

A3

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

i) form or co-operate in the forming of any new subsidiary companies to make any loan or advance or provide extended credit (save in the usual course of trading as transacted at the date of the Debenture) to subscribe or purchase any shares or loan capital in any other body corporate nor to permit any subsidiary company to issue any share or loan capital except to the Company or to another subsidiary of the Company,

ii) reissue any debenture or debenture stock which may have been or which may hereafter be redeemed by the Company

Paragraph 14 of Schedule B1 to the Insolvency Act 1986 (incorporated by Schedule 16 to the Enterprise Act 2002) shall apply to any floating charge created pursuant to the Debenture

The property referred to in the Schedule is

Address

Title Number

Not applicable

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Part B Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code This can be found on the certificate

Charge code ❶

| | | | | | | | | | | | | |
|--|--|--|--|---|--|--|--|--|---|--|--|--|
| | | | | - | | | | | - | | | |
|--|--|--|--|---|--|--|--|--|---|--|--|--|

❶ Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges

C1

Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

☒ In full

☐ In part

C2

Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s)

Richard Nigel

Surname

Luck

Please give the address of the person delivering this statement

Building name/number

8th Floor

Street

55 Baker Street

Post town

London

County/Region

Postcode

W 1 U 8 E W

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

Director of the chargor

C3

Signature

Please sign the form here

Signature

Signature

X

X

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Matthew Mayne**

Company name **Maxwell Winward LLP**

Address **20 Farringdon Road**

Post town **London**

County/Region

Postcode **E C 1 M 3 H E**

Country **United Kingdom**

DX **DX 190 London/Chancery Lane**

Telephone **020 7336 8888**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
- ☐ You have given the charge date
- ☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3
- Part B Charges created on or after 06/04/2013**
- ☐ You have given the charge code
- Part C To be completed for all charges**
- ☐ You have ticked the appropriate box in Section C1
- ☐ You have given the details of the person delivering this statement in Section C2
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk