

RTZ MINING & METALS LIMITED
(the "Company")
Company Number: 932630

STATEMENT OF CONFIRMATION BY DIRECTORS

In accordance with section 644(5) of the Companies Act 2006 ("CA 2006") we, being all of the directors of the Company, HEREBY CONFIRM that the solvency statement made by the directors of the Company on 23 February 2011 in accordance with section 643 CA 2006 was

- (1) made not more than 15 days before the date on which the special resolution for reducing the share capital of the Company under section 641(1)(a) CA 2006 was passed, and
- (2) provided to the sole member of the Company in accordance with section 642(2) CA 2006

23 February 2011



B J S Mathews
Director



M J Whyte
Director

MONDAY



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RM 28/02/2011 430
COMPANIES HOUSE