

**RTZ MINING & METALS LIMITED**

Company Number: ~~01444986~~ **032630**

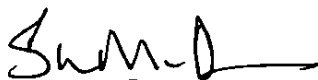
**SOLVENCY STATEMENT**

This is a solvency statement for the purposes of section 642 of the Companies Act 2006 and is made on 23 February 2011 by each of the directors of the Company, being

- BENEDICT JOHN SPURWAY MATHEWS of 2 Eastbourne Terrace, London W2 6LG, and
- MATTHEW JOHN WHYTE of 2 Eastbourne Terrace, London W2 6LG

We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement



B J S Mathews  
Director

**23 February 2011**



M J Whyte  
Director

