

**Solvency statement for the purposes of section 642  
and section 643 of the Companies Act 2006**

**Company No: 00924991**

**Name of Company : SERVISAIR GROUP LIMITED**

**Proposal for reduction of share capital**

Servisair Group Limited ("**the Company**") is proposing to reduce its share capital from £10,362,865 25 divided into 41,451,461 Ordinary shares of £0.25 each and a share premium account £9,039,000 00 to £3,062,865 00 divided into 12,251,461 Ordinary shares of £0.25 and that such reduction be effected by cancelling and extinguishing 29,200,000 of the existing issued Ordinary shares of £0.25 each registered in the name of Servisair S.A.S and the whole of the share premium account of £9,039,000 00.

**Directors' statement**

We, **Abderrahmane El Aoufir, Aymar Hubert Marie de Talhouet de Boisorhand, Daniel Derichebourg, Alan Fletcher and Bernard Regis of Servisair House, Hampton Court, Manor Park, Runcorn, Cheshire, WA7 1TT** being all the Directors of the Company have formed the opinion for the purposes of section 642 of the Companies Act 2006 that:

- (a) as regards the Company's situation at the date of this Statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (c) in forming the above opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Statement is made on 28 June 2012

  
**Abderrahmane El Aoufir**

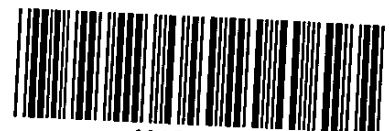
  
**Aymar Hubert Marie de Talhouet**

  
**Daniel Derichebourg**

  
**Alan Fletcher**

  
**Bernard Regis**

Dated 28 June 2012



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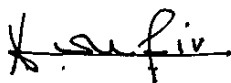
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