

Company Number: 00913621

THE COMPANIES ACT 2006

COMPANY LIMITED BY SHARES

IMPERIAL CANCER RESEARCH FUND TRADING LIMITED  
(the "Company")

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE  
COMPANIES ACT 2006 MADE ON 6 SEPTEMBER 2016

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Companies Act 2006

As set out in the written resolution circulated to the Company's sole member, Cancer Research UK Trading Limited, on 5 September 2016, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the Companies Act 2006. The directors signed the solvency statement under section 643 of the Companies Act 2006 (the "**Solvency Statement**") on 5 September 2016 and the resolution approving the reduction of capital (the "**Resolution**") was passed as a written resolution on 6 September 2016.

We confirm that

- (a) the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
- (b) in accordance with section 642(2) of the Companies Act 2006, a copy of the Solvency Statement was made available to the sole member of the Company, Cancer Research UK Trading Limited, at or before the time at which the proposed Resolution was sent or submitted to such member.

WEDNESDAY



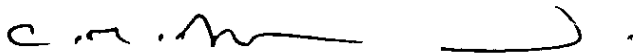
\*S5F065ND\*

SPE

07/09/2016

#28

COMPANIES HOUSE



Clare Marie Ann Shepherd

Director

**Imperial Cancer Research Fund Trading Limited**

06/09/2016

Date



Ian Peter Kenyon

Director

**Imperial Cancer Research Fund Trading Limited**

06/09/2016

Date