

MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to regis-
ter particulars of a charge for a Scot-
tish company. To do this, please use
form MG01s

TUESDAY



AZ71WNZZ

A17

05/10/2010

322

COMPANIES HOUSE

1

Company details

Company number 00907806

Company name in full Eastern Resorts Limited

3

For official use

Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation 01/05/2009

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Deed of Mortgage and Debenture

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured See attached continuation sheet.

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5		Mortgagee(s) or person(s) entitled to the charge (if any)
		Please give the name and address of the mortgagee(s) or person(s) entitled to the charge
Name	T	Consolidated Finance Co Ltd
Address		Menace Quality Complex, Wilde Barbados
Postcode		
Name		
Address		
Postcode		
6		Short particulars of all the property mortgaged or charged
		Please give the short particulars of the property mortgaged or charged
Short particulars		<p>All of the property, assets and undertakings of the Company of whatsoever nature and kind, now owned or hereafter acquired by or on behalf of the Company, and wherever located including (without limitation)</p> <ul style="list-style-type: none">- land (freehold/leasehold)- bank accounts- book debts and all claims which the Company has from Paradise Beach Limited- other debts, accounts, claims, demands, moneys and choices in action- benefit of contracts, rights, securities, bills, notes, judgments, mortgages- Company's interest as insured under insurance policies and Company's interest as beneficiary under the insurance policies- security interest in Securities (as defined in the Deed), dividends, distributions, interest, and other payments and rights to any of the Securities (as defined in the Deed) and all proceeds of any of the foregoing- intellectual property- inventory- intangibles (present and future)- businesses and undertakings- proceeds of assets- negative pledge- further assurances

Continuation page

Please use a continuation page if you need to enter more details

Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

None

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9

Signature

Please sign the form here

Signature

Signature

X *Gras Dodd & Co. Ltd.* X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

GSD/NP

Company name

Evans Dodd

Address

5 Balfour Place

Mount Street

London

Post town

County/Region

Postcode

W 1 K 2 A U

Country

DX

DX 44644 Mayfair

Telephone

020-7491-4729



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge



4	Amount secured
	Please give us details of the amount secured by the mortgage or charge
Amount secured	<p>Definition</p> <p>Arranger: Ansa Merchant Bank Limited</p> <p>Administrative Agent Consolidated Finance Co Ltd</p> <p>Finance Parties means each of the Lenders, the Arranger, the Administrative Agent and the Security Agent</p> <p>Lenders means the Original Lender, and any other lender to whom the whole or any part of the credit facilities have been transferred or assigned</p> <p>Original Lender Consolidated Finance Co Ltd</p> <p>Security Agent Consolidated Finance Co Ltd</p> <p>All indebtedness and other liabilities of any nature of the Company due, owing or incurred to the Security Agent and or any of the other Finance Parties and or any receiver under or in connection with the finance documents whether now existing or arising hereafter and whether originally indebtedness or liabilities to all or any of the Finance Parties and or any receiver or any other person or persons, including joint and several indebtedness and liabilities of the Company and any other person, indebtedness and liabilities as guarantor, indemnifier or surety and contingent indebtedness and liabilities in any currency or currencies, whether present or future together with all interest accruing thereon after as well as before judgment and all costs, charges and expenses incurred in connection therewith</p>

T
10.

MG01 - continuation page

Particulars of a mortgage or charge



5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 907806
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF MORTGAGE AND
DEBENTURE DATED 15 SEPTEMBER 2010 AND CREATED BY
EASTERN RESORTS LIMITED FOR SECURING ALL MONIES DUE
OR TO BECOME DUE FROM THE COMPANY TO
CONSOLIDATED FINANCE CO LTD AND OR ANY OF THE
FINANCE PARTIES AND OR ANY RECEIVER ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 5 OCTOBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6 OCTOBER 2010

px



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES