

## COMPANIES FORM No. 88(2) Return of allotment of shares

88(2)

## CHFP055

Please do not write in this margin Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3, AND 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Company Number

906936

Please complete legibly, preferably in black type or bold block lettering

1. Name of Company

\*insert full name of company

Dalkia Energy & Technical Services Limited

2. This section must be completed for all allotments

†distinguish between ordinary preference, etc

Description of shares†	Ordinary 'B'		
A Number allotted	1,263,500		
B Nominal value of each		£1.000	
C Total amount (if any) paid or due and payable on each share(including premium if any)		£1	

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on 29 June 2000

] §, or

(b) [from

to

]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

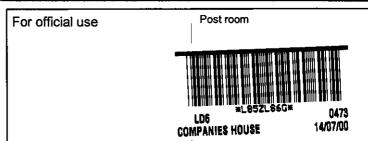
D Extent to which each share is to be treated as paid up. Please use percentage	100 %	%	%
E Consideration for which Cash at par the shares were allotted	·		

## NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Company Secretary Dalkia plc Fouth Floor Buchanan House 24-30 Holborn London EC1N 2LX





ames and Addresses	Numbe	er of shares allo	tted
amo and Addicases	Ordinary	Preference	Other
LKIA pic			
n Floor, Buchanan House, 24-30 Holborn, London, EC1N 2LX, Gre itain	at 1,263,500		
		· · · · · · · · · · · · · · · · · · ·	
,			
	/ <b>-</b> No.		
	1,263,500	1	
TOTAL	. 1,203,300		

Please do not

4. Names and addresses of allottees