

CHA342

Please do not write in this margin

COMPANIES FORM NO. 88(2) (Rev 1988) Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

88(2)

(REVISED 1988)
This form replaces forms
PUC2, PUC3 and 88(2)

Company Number 894638

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

→Distinguish between ordinary preference, etc

§. Complete (a) or (b) as appropriate

1 Name of company				
GRASEBY PLC		 	**	

2. This section must be completed for all allotments

Date(s) on which the shares were allotted

ORDINARY	ORDINARY	ORDINARY
15,000	20,000	15,000
£0.25	£0.25	£0.25
£1.45	£1.54	£1.84
	15,000 £0.25	15,000 20,000 £0.25 £0.25

(a)	[on 12th NOVEMBER 1997 §, or					
(b)	[from	_ 19	to		_19]§
The	e names and addresses of the allottee erleaf.	s and the	number of	shares allotted to	o each sh	nould be given
	If the allotment is wholly or partly othe ee notes 2 & 3)	⊮r than for	cash the fo	ollowing informati	ion must	be given
	Extent to which each share is to be tree Please use percentage	eated as a	paid up			
	Consideration for which the shares were allotted				-	

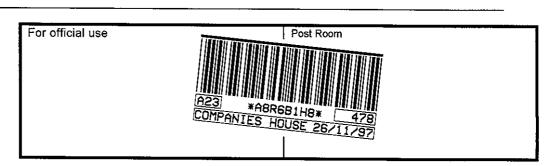
Notes

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2) (b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

IRG/TP/KT

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ames and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	Please complete
R STEPHEN PHILIP HOLMES HICKS LANE RTON AMBRIDGE CB3 0JS	50,000			legibly, preferably in black type, or boild
				_
				-
TOTAL	5 0,000			
	3 0,000			
here the space given in this form is inadequate, continuativets should be used and the number of sheets attached she indicated in the box opposite:	on nould			**Insert Director, Secre Administrator Administrative Recei Receiver (Scotland) as appropriate
gnedDesignation**	76(ate 25- 11-	97	

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

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