

G

COMPANIES FORM NO. 88(2) (Rev 1988) Return of allotments of shares

88(2)

CHA342

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please complete legibly,
preferably in black type, or bold
block letteringCompany Number
894638

1 Name of company

894638

* Insert full name
of company

GRASEBY PLC

2. This section must be completed for all allotments

f Distinguish
between
ordinary
preference, etc

f Description of shares	ORDINARY	ORDINARY	ORDINARY
A Number allotted	65000	30000	30000
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.84	£1.54	£1.60

§. Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 31ST OCTOBER 1997 §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up Please use percentage			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2) (b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

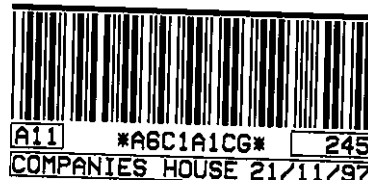
Presentor's name, address,
telephone number and reference
(if any):

IRG/TP/ND

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For official use

Post Room



4. Names and addresses of the allottees

Please do not write
in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR JOHN LESLIE BROKENSHIRE LITTLE BURY WOOD CHOLESBURY TRING HERTS HP23 6ND	5,000		
MR ALAN KENNETH COUSENS 10 THE BRAMBLES GIRTON CAMBS CB3 0NY	80,000		
MR MICHAEL LEONARD DERLIEN 136 HEMPSTEAD ROAD WATFORD HERTS WD1 3LG	20,000		
MS ALICE MARGARET DUNN 2 MILL CLOSE PICCOTTS END HEMEL HEMPSTEAD HERTS HP1 3AX	20,000		
TOTAL	125,000		

Please complete
legibly, preferably in
black type, or boldWhere the space given in this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:
☐
**Insert Director, Secretary
Administrator
Administrative Receiver, or
Receiver (Scotland)
as appropriate

Signed



Designation**

DIRECTOR

Date

20/11/97

Companies registered in England and Wales
or Wales should deliver this form to:The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZCompanies Registered in Scotland
should deliver this form to:The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ