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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

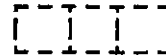
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



894207

Name of company

* GIBSON GAS TANKERS LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 9th December 2004 the nominal capital of the company has been

increased by £ 260,416 beyond the registered capital of £ 2,955,949.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The new ordinary shares rank *pari passu* in all respects with the existing
ordinary shares of the Company.

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation † SECRETARY

Date 9th December 2004

Presenter's name address and
reference (if any) :

Stephenson Harwood
One St. Paul's Churchyard
London
EC4M 8SH

01-41-26554/3214309.1

For official Use
General Section

Post room



LD3
COMPANIES HOUSE

0328
20/12/04