



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X13V10SO

Company Name: Credit Suisse Securities (Europe) Limited

Company Number: 00891554

Received for filing in Electronic Format on the: 02/03/2012

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From</i> 29/02/2012	<i>To</i> 29/02/2012
Class of shares	ORDINARY	<i>Number allotted</i>	200000000
		<i>Nominal value of each share</i>	0.1
<i>Currency</i>	USD	<i>Amount paid</i>	1.5
		<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	4277300000
		<i>Aggregate nominal value</i>	427730000
<i>Currency</i>	USD	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH ORDINARY SHARE CARRIES THE RIGHT TO ATTEND AND VOTE AT MEETINGS. ON A VOTE ON A POLL, EVERY MEMBER HAS ONE VOTE FOR EVERY ORDINARY SHARE HELD. EACH ORDINARY SHARE DOES NOT CARRY THE RIGHT TO RECEIVE DIVIDENDS EACH ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN A DISTRIBUTION ON WINDING UP.

Class of shares	ORDINARY	<i>Number allotted</i>	200000000
		<i>Aggregate nominal value</i>	20000000
<i>Currency</i>	USD	<i>Amount paid per share</i>	1.5
		<i>Amount unpaid per share</i>	0

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Class of shares	PARTICIPATING	<i>Number allotted</i>	628928833
		<i>Aggregate nominal value</i>	62892883.3
<i>Currency</i>	USD	<i>Amount paid per share</i>	1.5
		<i>Amount unpaid per share</i>	0

Prescribed particulars

PARTICIPATING SHARES DO NOT CARRY ANY VOTING RIGHTS. PARTICIPATING SHARES CARRY THE RIGHT TO RECEIVE DIVIDENDS. IN ALL OTHER RESPECTS THE PARTICIPATING SHARES RANK PARI PASSU WITH ORDINARY SHARES.

Statement of Capital (Totals)

<i>Currency</i>	USD	<i>Total number of shares</i>	5106228833
		<i>Total aggregate nominal value</i>	510622883.3

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.