

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

00889209

Name of Company

(a) Insert full name of
company

(a) SALLI Limited

b) Insert full name(s) and
address(es)

/We Simon Allport and Thomas Andrew Jack
Ernst & Young LLP
100 Barbirolli Square
Manchester
M2 3EY

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

Date

29.10.2009

Presenter's name,
address and reference (if
any):

Patricia Morris
Ernst & Young LLP
100 Barbirolli Square
Manchester
M2 3EY

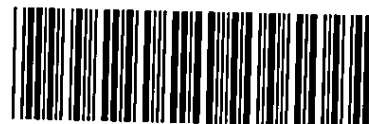
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For Official Use

Liquidation Section

Post Room

SATURDAY



AGI0WEK2

A05

31/10/2009

70


COMPANIES HOUSE

(a) Insert full name of company	Company number	00889209
	Name of company	SALLI Limited
	Presented by	Ernst & Young LLP, 100 Barbirolli Square, Manchester, M2 3EY

(b) Insert full name(s) and address(es)

Michael John Merrick
Long Close
Main Road
Temple Cloud
Bristol
BS39 5DH

Ken Wong



(c) Insert a period of
months not
exceeding 12

being all the / majority of the directors of (b) SALLI Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 30 September 2009, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

1 Wythall Green Way, Wythall B476WG

this

2157

day of

October

2009

Before me,

JAMES BIRD
WRIGHT MASSILL LLP
LEAMINGTON SPA
CV34 6BF

Solicitor or Commissioner of Oaths

Statement as at 30 September 2009 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		-
	Cash in hand		-
	Marketable securities		-
	Bills receivable		-
	Trade debtors		-
	Loans and advances	1,000,000	-
	Unpaid calls		-
	Stock in trade		-
	Work in progress		-
	Freehold property		-
	Leasehold property		-
	Plant and machinery		-
	Furniture, fittings, utensils, etc		-
	Patents, trade marks, etc		-
	Investments other than marketable securities		-
	Other property, viz		-
	Estimated realisable value of assets	£	1,000,000
Liabilities:			£
	Secured on specific assets, viz		-
	Secured by floating charge(s)		-
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		-
	Unsecured creditors (amounts estimated to rank for payment)		
		£	£
	Trade accounts		-
	Bills payable		-
	Accrued expenses		-
	Other liabilities		-
	Contingent liabilities		-
	Estimated surplus after paying debts in full	£	1,000,000

Remarks: Costs of liquidation will be paid by another group company.

John Si
Solicitor

[Signature] X

[Signature] X