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\*insert full name  
of company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

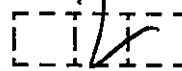
# 395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number



0885078

Name of company

\* Leslie Wise Limited (the "Company")

Date of creation of the charge

15<sup>th</sup> April 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Memorandum of Deposit of stocks and shares (the "Memorandum")

Amount secured by the mortgage or charge

1. All monies and liabilities which shall for the time being (whether on or at any time after demand) be due owing or incurred to Barclays Bank Plc (the "Bank") or Barclays Bank Plc and National Westminster Bank Plc (together the "Beneficiaries") by the Company or for which the Company shall be liable whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety including interest discount commission or other lawful charges and expenses which the Bank may in the course of its business charge in respect of any of the matters aforesaid or for keeping the Company's accounts and so that interest shall be computed and compounded according to the usual mode of the Bank or Beneficiaries as well after as before any demand made or judgment obtained under the Memorandum and will on such demand also retire all bills or notes which may for the time being be under discount with the Bank and to which the Company is a party

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank Plc of Chatsworth House, 66-70 St Mary Axe, London EC3A 8B

Presentor's name address and  
reference (if any):

Hammond Suddards  
7 Devonshire Square  
Cutlers Gardens  
London EC2M 4YH

Ref: LJD/docs/395004.jks

Time critical reference

For official use  
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

1. By way of deposit 29 £1.00 shares in Tomorrow's Textiles Today Limited (the "Securities").
2. Any further or other securities which shall be deposited or transferred by the Company to the Bank or its trustees or nominees in substitution for or in addition to the Securities specified above, such securities shall thereupon be deemed to be part of the Securities for the purposes of the Memorandum.
3. Any bonus stock or shares or other new securities of a similar nature which may at any time join the currency of the Memorandum be issued in respect of any of the Securities shall be deposited with or transferred to the Bank (as the Bank may require) and shall thereupon become part of the Securities and all dividends and interest or rights monies or property accruing or offered at any time by way of redemption bonus preference option or otherwise in respect of the Securities shall be included in the charge thereby given.

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Particulars as to commission allowance or discount (note 3)

Signed Hammond Suddards

Date 28/4/98

On behalf of [~~company~~] [mortgagee/chargee] †

† delete as  
appropriate

## NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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# **Particulars of a mortgage or charge (continued)**

Continuation sheet No \_\_\_\_\_  
to Form No 395 and 410 (Scot)

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Company Number

0885078

Name of Company

Leslie Wise Limited (the "Company")

Limited\*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

either as a drawer acceptor maker or indorser without any deduction whatsoever.

2. All costs charges and expenses incurred under the Memorandum by the Bank and all other monies paid by the Bank in perfecting or otherwise in connection with the security created under the Memorandum in respect of the Securities including all costs of the Bank of all proceedings for enforcement of the security constituted by the Memorandum or for obtaining payment of the monies secured by the Memorandum (and so that any taxation of the Banks costs charges and expenses shall be on a full indemnity basis) shall be recoverable from the Company as a debt and may be debited to any account of the Company and shall bear interest accordingly and shall be charged on the Securities and the charge thereby conferred shall be in addition and without prejudice to any and every other remedy lean or security which the Bank may have or for the said charge would have for the monies secured by the Memorandum or any part thereof.

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00885078

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MEMORANDUM OF DEPOSIT OF STOCKS AND SHARES DATED THE 15th APRIL 1998 AND CREATED BY LESLIE WISE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC AS SECURITY TRUSTEE FOR THE BENEFICIARIES (BARCLAYS BANK PLC AND NATIONAL WESTMINSTER BANK PLC TOGETHER "THE BENEFICIARIES") ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th APRIL 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th APRIL 1998.

for the Registrar of Companies



C O M P A N I E S   H O U S E

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