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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares**88(2)****(REVISED 1988)****This form replaces forms
PUC2, PUC3 and 88(2)**

Pursuant to section 38(2) of the Companies Act 1985 (the Act)

Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

884052

1. Name of company

* Insert full name
of company• **LEBOFF INTERNATIONAL LIMITED**

2. This section must be completed for all allotments

† Distinguish
between
ordinary,
preference, etc.

Description of shares†			ordinary
A Number allotted			71,838
B Nominal value of each	£	£	£ 71,838
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.1392	£	£

Date(s) on which the shares were allotted

‡ Complete
(a) or (b) as
appropriate(a) [on 30th January 19 92] \$, or(b) [from ~~xxxxxxxxxxxxxxxx~~ 19 ~~xxxxxx~~ 19 ~~xxxxxx~~ \$]

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted <u>certain consulting services in connection</u> <u>with negotiations and completion of</u> <u>international contracts</u>			

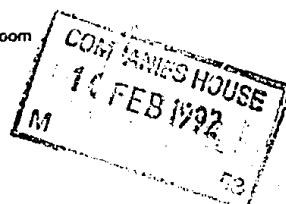
Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 38(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):Donald J. Guiney
Brobeck Hale and Dorr Int.
Two Bishopsgate Exchange
155 Bishopsgate
London EC2M 3YJ
Tel: 071-638 6688

For official use

Post room



4. Names and addresses of the allottees

Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert Director,
Secretary,
Administrator,
Administrative
Receiver, or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation: DIRECTOR Date 5/2/1992

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

**The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ**

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**