

**Statement of compliance
for the purposes of section 644(5) Companies Act 2006**

Company number: 00879131

Company name: DAIRY CREST DAIRY PRODUCTS LIMITED

Dairy Crest Dairy Products Limited (the "**Company**") passed special resolution by written resolution on 13 FEBRUARY 2020 to reduce its share capital in accordance with section 641 to 643 of the Companies Act 2006.

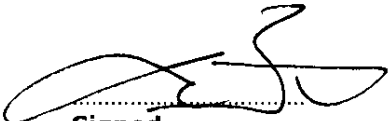
We, Thomas Alexander Atherton, Adam Braithwaite and Maxime Therrien, being the directors of the Company, hereby confirm:

- (a) that a solvency statement was made on 13 FEBRUARY 2020 by all the directors of the Company;
- (b) that the solvency statement was made not more than 15 days before the date on which the special resolutions were passed; and
- (c) that a copy of the solvency statement was sent to the sole eligible member at or before the time at which the proposed special resolutions were sent to them.



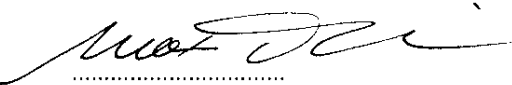
Signed
Thomas Alexander Atherton

Dated: 13 FEBRUARY 2020



Signed
Adam Braithwaite

Dated: 13 FEBRUARY 2020



Signed
Maxime Therrien

Dated: 13 FEBRUARY 2020

SATURDAY



A8ZCA9D7

A05

22/02/2020
COMPANIES HOUSE

#22