

The Insolvency Act 1986

**[Amended] Certificate of constitution
of creditors' committee****2.26B**

Name of Company Kaupthing Singer & Friedlander Limited (In Administration)	Company number 00875947
In the High Court of Justice Chancery Division Companies Court <div style="text-align: right;">[full name of court]</div>	Court case number 8805 of 2008

(a) Insert full name(s)
and address(es) of
administrator(s)I / We (a) Margaret Elizabeth Mills, Alan Robert Bloom, Patrick Joseph Brazzill and Thomas Merchant BurtonErnst & Young LLP, One More London Place, London, SE1 2AF

certify that the creditors' committee of the above company has been duly constituted and that the membership is as follows

(b) Insert full names and
addresses of each member
of the committee(b) Cats Protection of National Cat Centre of Chelwood Gate, Haywards Heath, RH17 7TT represented by Nick Kentley of Blake Lapthorn, New Kings Court, Tollgate, Chandler's Ford, Eastleigh, SO53 3LGFinancial Services Compensation Scheme Ltd of 7th Floor Lloyds Chambers, 1, Portsoken Street, London, E1 8BN represented by James Darbyshire of the samePeterborough City Council of Town Hall, Bridge Street, Peterborough, PE1 1HG represented by John Harrison of the sameKaupthing Singer & Friedlander (Isle of Man) Limited of Samuel Harris House, 5-11 George's Street, Douglas, Isle of Man IM99 1SN represented by Michael Simpson of PricewaterhouseCoopers LLC, Sixty Circular Road, Douglas, Isle of Man IM1 1SAThe Trustees of The Singer & Friedlander Pension Scheme of One Hanover Street, London, W1S 14X represented by Bruce McNess of the same* Delete as applicable
(c) Insert date of
previous certificate

* This certificate amends the certificate issued by me/us on (c) 1 December 2008

Signed

PJ Brazzill - Joint Administrator

Dated

21 March 2011