



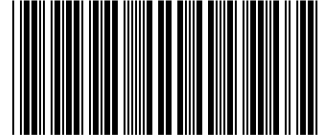
Companies House

— for the record —

123_(ef)

Notice of increase in nominal capital

Received for filing in Electronic Format on the: 03/01/2008



X83QWW1R

Company Number **00875947**

Company Name **KAUPTHING SINGER & FRIEDLANDER LIMITED**
in full:

*Gives notice in accordance with section 123 of the above act that by resolution of the company dated 20/12/2007 the nominal capital of the company has been increased by **200000000 GBP** beyond the registered capital of **200000000 GBP***

The conditions (e.g. Voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

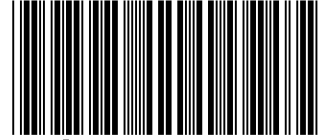
TO RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY.

Authorisation

Authoriser Designation: SECRETARY Date Authorised: 03/01/2008 Authenticated: Yes (E/W)

ORDINARY RESOLUTION

Received for filing in Electronic Format on the: 03/01/2008



X83QWW1R

Company Number **00875947**

Company Name **KAUPTHING SINGER & FRIEDLANDER LIMITED**
in full:

*At A(n) **EXTRAORDINARY GENERAL MEETING** of the above company duly convened and held at:*

*The following **ORDINARY RESOLUTION** was duly passed: 20/12/2007*

The authorised share capital of the company increased to:

Amount: **400000000 GBP**