

OTC SUPPLIES LIMITED

FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 1999

COMPANY REGISTRATION NUMBER 874896



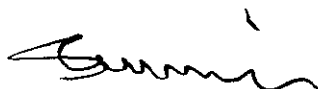
OTC SUPPLIES LIMITED

Balance Sheet As at 31 December 1999

	Notes	1999 £	1998 £
Debtors			
Amounts falling due after more than one year	1	100	100
Total Net Assets		<u>100</u>	<u>100</u>
Capital and Reserves			
Called up share capital	2	100	100
Total shareholders' funds		<u>100</u>	<u>100</u>

The company was dormant (within the meaning of section 250 of the Companies Act 1985) throughout the year ended 31st December 1999 and has resolved in General meeting not to re-appoint auditors

Signed on behalf of the Board



R.C.H. Vizard
Director
5th January 2000

OTC SUPPLIES LIMITED

Notes to the accounts

	1999 £	1998 £
1 Debtors amounts falling due after one year		
Amounts owed by group undertakings	<u>100</u>	<u>100</u>
2 Called up share capital		
<i>Authorised</i>		
100 Ordinary shares of £1 each	<u>100</u>	<u>100</u>
<i>Issued</i>		
100 Ordinary shares of £1 each	<u>100</u>	<u>100</u>
3 Ultimate parent undertaking and ultimate controlling party		

In the opinion of the directors the company's ultimate controlling party is the ultimate parent undertaking, Franz Haniel & Cie GmbH, a company registered in Germany, by virtue of its majority shareholding in the intermediate parent GEHE AG and its consolidation of the GEHE AG Group results into its own financial statements.