PRIVATE COMPANY LIMITED BY SHARES

REVERTEX LIMITED (the "Company")

Company number: 00873653

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (THE 2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON MINING SECTION 643 OF THE 2006 ACT ON MINING SECTI

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (a) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- (b) The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

RICHARD ATKINSON

Date 22 Naven 20 209

STEPHEN BENNETT

Date 82 November 2019

RBJMC4M3 *RBJMC4M3* O4/12/2019 #28 COMPANIES HOUSE