**COMPANIES FORM No. 169** 

## Return by a company purchasing its own shares

Dresdner Kleinwort Wasserstein Metals Limit

CHFP010.

this margin

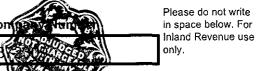
Please do not write in Pursuant to section 169 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (address overleaf)

Name of company

For official use



\* Insert full name of company

This return must be delivered to the Registrar within a period of 28 days beginning with the

NOTE:

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	Ordinary	Ordinary Redeemable	
Number of shares purchased	9,999,999	95,489,355	
Nominal value of each share	£1.00	£1.00	
Date(s) on which the shares were delivered to the company	23/01/04	23/01/04	
Maximum prices paid for each share §			
Minimum prices paid for each share §			

first date on which shares to which it relates were delivered to the company.

§A private company is not required to give this information

> The aggregate amount paid by the company for the shares to which this £ 119,999,999 return relates was: Stamp duty is payable on the aggregate amount at the rate of 1/2% rounded

# Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Presentor's name, address and reference (if any):

up to the nearest multiple of £5

**DrKW Secretariat** 20 Fenchurch Street London, EC3P 3DB

Designation ‡

Date 23/01/04

For official use

General Section

Post room



COMPANIES HOUSE

n/a

09/03/04



1. Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at:

Birmingham Stamp Office 5th Floor Norfolk House Smallbrook Queensway Birmingham B5 4LA

DX:15001 Birmingham 1 Tel: 0121 633 3313 Bristol Stamp Office The Pithay All Saints Street Bristol BS1 2NY

DX: 7899 Bristol 1 Tel: 0117 927 2022 Manchester Stamp Office

Alexandra House Parsonage Manchester M60 9BT

DX: 14430 Manchester Tel: 0161 476 1741

Newcastle Stamp Office 15th Floor, Cale Cross House 156 Pilgrim Street Newcastle Upon Tyne

NE1 6TF

DX: 61021 Newcastle Upon Tyne

Tel: 0191 261 1199

Edinburgh Stamp Office Mulberry House 16 Picardy Place Edinburgh EH1 3NF

DX: ED 303 Edinburgh 1 Tel: 0131 556 8998

London Stamp Office (Personal callers only) South West Wing Bush House Strand London WC2B 4QN

Tel: 020 7 438 7252/7452

Worthing Stamp Office (Postal applications only) Ground Floor East Block Barrington Road Worthing BN12 4SE

DX: 3799 Worthing 1 Tel: 01903 508962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

NOTE. This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be delivered to Companies House within one month of the shares being purchased. The form must be sent to:

For companies registered in:

England or Wales

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX: 33050 Cardiff

Scotland:

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX: 235 Edinburgh

