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## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

[[13]4]

00857789

Name of company

\* MAERSK LINE UK LIMITED (the "Company")

Date of creation of the charge

7 November 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Amended and restated deed of assignment (the "Deed of Assignment")

Amount secured by the mortgage or charge

All sums owing under or pursuant to:

(a) a lease agreement dated 8 April 2000 (the "Lease") as amended and restated on 18 April 2000 and as further amended on 17 October 2006 and made between (1) AssetFinance December (G) Limited as lessor (the "Lessor") and (2) the Company as lessee;

(b) a remarketing facility agreement dated 18 April 2000 (the "Remarketing Agreement") and made between (1) the Company and (2) the Bank as remarketing agent, as amended by a deed of amendment dated 17 October 2006;

(c) such Deed of Assignment; and

(d) any other documents executed to guarantee and/or secure sums owing under the Lease and / or the Remarketing Agreement.

Names and addresses of the mortgagees or persons entitled to the charge

ING Bank N.V. (the "Bank")

Bijlmerplein 888, Amsterdam-Zuidoost, The Netherlands

Postcode

Presentor's name address and reference (if any):

Norton Rose  
Kempson House  
Camomile Street  
London  
EC3A 7AN

For official Use (06/2005)  
Mortgage Section

Post room



LD6  
COMPANIES HOUSE

203  
17/11/2006

Time critical reference

SEYT/AA92983/5309662v1

Short particulars of all the property mortgaged or charged

The Company's right, title and interest present and future to and under:

(a) the mortgage (the "**General Mortgage**") dated 18 April 2000 made between AssetFinance December (G) Limited and the Company in respect of certain dry freight and refrigerated containers;

(b) each of the other first priority legal mortgages to be issued in respect of such of the containers as shall be referred to therein, incorporating the provisions of the General Mortgage, to be executed by the Lessor in favour of the Company and the property to be mortgaged, charged and assigned in favour of the Company thereunder;

(c) the dollar account (the "**Proceeds Account**") of the Company with ING Bank N.V., London Branch designated "P&O Nedlloyd" with account number 242884 and any monies standing to the credit of the Proceeds Account (as more particularly set out therein);

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Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

T  
95

Particulars as to commission allowance or discount (note 3)

NIL

Signed

*Nathan Rose*

Date 15 November 2006

A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge.  
(See Note 5)

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

Notes

† delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Name of company

\*insert full name  
of Company

\* MAERSK LINE UK LIMITED (the "Company")

Addendum 1/4

1. Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2. Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3. Names, addresses and description of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4. Short particulars of all the property mortgaged or charged (continued)

- (d) the sales agency rights set out in clause 19.4 of the Lease;
  - (e) the rebate rights set out in clauses 20.6 and 24.4 of the Lease; and
  - (f) the lessor proceeds account charge made, or as the context may require, to be made between the Lessor and the Company in respect of the dollar account designated "P&O Nedlloyd" with account number 942891,
- in each case, on the terms set out in the Deed of Assignment.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00857789

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN AMENDED AND RESTATED DEED OF ASSIGNMENT DATED THE 7th NOVEMBER 2006 AND CREATED BY MAERSK LINE UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ING BANK N.V. UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th NOVEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd NOVEMBER 2006.

CTR  
P



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES