

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For official use

--	--	--

To the Registrar of Companies

Company Number

855361

Name of Company

(1) Insert full name of company

(1) M DEFENCE OVERSEAS LIMITED

(2) Insert full name(s) and address(es)

We⁽²⁾ Kevin David SMITH of
 22 The Parchments, Lichfield, Staffs WS13 7NA
 and
 Craig George DONALDSON of
 35 Fellows Road, Beeston, Nottingham NG9 1AQ

attach a declaration of solvency embodying a statement of Assets and Liabilities

Signed



Date

18.09.08

Signed



Date

18.09.08

Presenter's name, address and reference (if any)

R. A. ELLIS & CO.
 CHARTERED ACCOUNTANTS
 9 THE ELMS
 CHURCH ROAD
 CLAYGATE
 SURREY KT10 0JT
 Tel & Fax 01372 465025

Liquidator

WEDNESDAY



ABBXL3EV

A58

24/09/2008

93

COMPANIES HOUSE

Section 89(3) **The Insolvency Act 1986**
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company Number 855361
 Name of Company M DEFENCE OVERSEAS LTD

(1) Insert names
and
addresses

We ⁽¹⁾ Kevin David SMITH of 22 The Parchments
 Lichfield, Staff WS13 7NA
 a n d
 Craig George DONALDSON of
 35 Fellows Road, Beeston, Nottingham NG9 1AQ

(2) Delete as
applicable

being ⁽²⁾ all the directors of ⁽³⁾ the above-named company do solemnly and
 sincerely declare that we have made a full enquiry into the affairs of this
 company, and that, having done so, we have formed the opinion that this company
 will be able to pay its debts in full together with interest at the official rate within a
 period of ⁽⁴⁾ —12— months, from the commencement of the winding up

(3) Insert name of
company

(4) Insert a period of
months not
exceeding 12

We append a statement of the company's assets and liabilities as at ⁽⁵⁾ 21 AUG
 2008 being the latest practicable date before the making of this declaration

(5) Insert date

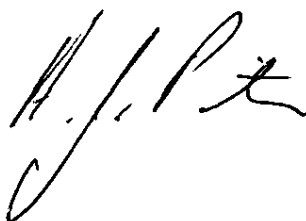
We make this solemn declaration, conscientiously believing it to be true, and by
 virtue of the provisions of the Statutory Declarations Act 1835




Declared at Point 3, Haywood Road, Warwick CV34 5AH

this 18TH day of SEPTEMBER 2008

Before me, A J PAINTER, solicitor, Coventry



(6) Delete as
applicable

A Solicitor/~~Commissioner for Oaths~~ ⁽⁶⁾

Statement as at 21 August 2008
 showing Assets at estimated realisable values and Liabilities expected to rank

NOTE - This margin is reserved for binding and must not be written across

ASSETS AND LIABILITIES			Estimated to realise or to rank for payment (to nearest £)
ASSETS -			
Balance at Bank			
Cash in Hand			
Marketable Securities			
Bills Receivable			
Trade Debtors			
Loans and Advances			
Unpaid Calls			
Stock in Trade			
Work in Progress			
Intercompany Account			2
Freehold Property			
Leasehold Property			
Plant and Machinery			
Furniture, Fittings, Utensils, etc			
Patents, Trade Marks, etc			
Investments other than marketable securities			
Other property, viz			
Estimated realisable value of Assets £			2
LIABILITIES -			
Secured on specific assets, viz -			
Secured by Floating Charge(s)			
Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full			To be paid by parent company
Unsecured creditors (amounts estimated to rank for payment) -			
Trade Accounts			
Bills Payable			
Accrued Expenses			
Other Liabilities -			
Intercompany Account			
Preference shareholders			
Contingent Liabilities -			
Estimated Surplus after paying Debts in full			2
Remarks			