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CHFP041

Please do not
write in
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Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

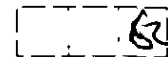
A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

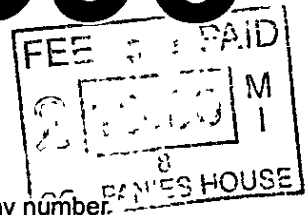
To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



00849073



Name of company

Royal Bank of Canada Trust Corporation Limited as trustee of The
Industrial Trust ("the Chargor")

Date of creation of the charge

25 April 2007

16/1/07

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security

Amount secured by the mortgage or charge

All money or liabilities due, owing or incurred to any Secured Party by any Chargor or any other Obligor at present or in the future, in any manner whether actual or contingent, whether incurred solely or jointly with any other person and whether as principal or surety, together with all interest accruing thereon and including all liabilities in connection with any notes, bills or other instruments accepted by any Secured Party for or at the request of an Obligor and all losses incurred by any Secured Party in connection therewith

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc (Company Number SC090312) having its
Registered Office at 36 St Andrew Square, Edinburgh

Postcode EH2 2YB

Presenter's name, address and
reference (if any)

Shepherd and Wedderburn
LLP

Saltire Court
20 Castle Terrace
Edinburgh EH1 2ET
DX553049 - EDINBURGH -18 ✓

Time critical reference

For official use (02/2006)
Mortgage Section

Post room

WEDNESDAY



A01

AQKVB7M
02/05/2007
COMPANIES HOUSE

168

COM395/1

Short particulars of all the property mortgaged or charged

ALL and WHOLE the subjects comprising Lochlands Industrial Estate, Larbert, Glasgow, G2 7HY being the subjects registered in the Land Register of Scotland under Title Number STG35891

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† Delete as appropriate

Particulars as to commission allowance or discount (note 3)

N/A

Signed *Paul SA Donald*

Date *1/5/07*

On behalf of ~~[company]~~ [mortgagee/chargee] †

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ.

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COMPANIES FORM No. 398

398

Certificate of registration in Scotland or Northern Ireland of a charge comprising property situate there

Pursuant to section 398(4) of the Companies Act 1985

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* Insert full name
of companyTo the Registrar of Companies
(Address overleaf)

For official use Company number

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00849073

Name of company

* Royal Bank of Canada Trust Corporation Limited as trustee of The
Industrial Trust ("the Chargor")I, Paul Robert Alexander Donaldof Saltire Court, 20 Castle Terrace, Edinburgh, EH1 2ET† give date and
parties to chargecertify that the charge† being the Standard Security by the Chargor in favour of
the Royal Bank of Scotland plc dated 16 January 2007† delete as
appropriateof which a true copy is annexed to this form was presented for registration on 25 April 2007
in [Scotland]~~[Northern Ireland]~~†

Signed

Paul RA Donald

Date

1/5/07Presenter's name, address and
reference (if any)Shepherd and Wedderburn
LLP
Saltire Court
20 Castle Terrace
Edinburgh EH1 2ET
DX553049 - EDINBURGH -18

For official use (02/06)

Mortgage section

Post room

Oyez 7 Spa Road, London SE16 3QQ
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Companies M398

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COM398/1

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 00849073

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 25 APRIL 2007 AND DATED THE 16th JANUARY 2007 AND CREATED BY ROYAL BANK OF CANADA TRUST CORPORATION LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY OR ANY OTHER OBLIGOR TO ANY SECURED PARTY ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd MAY 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th MAY 2007



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES