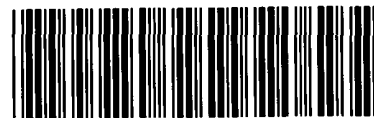


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## Unaudited Company Interim Financial Statements

Ingenta plc

For the 3 months ended 31 March 2018

Registered number: 837205

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These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

# Directors and advisers

## Executive Directors

D R Montgomery, Chief Executive Officer  
J R Sheffield, Chief Financial Officer

## Non-Executive Directors

M C Rose, Chairman  
M A Rowse  
N W Kirtton  
M M E Royde  
B H Holmström

## Company Secretary

J R Sheffield

## Registered Office

8100 Alec Issigonis Way  
Oxford  
OX4 2HU

## Auditor

Grant Thornton UK LLP  
Registered Auditor  
3140 Rowan Place  
John Smith Drive  
Oxford  
OX4 2WB

## Banker

HSBC plc  
70 Pall Mall  
London  
SW1Y 5SE

## Solicitor

Memery Crystal LLP  
44 Southampton Buildings  
London  
WC2A 1AP

## Registrar

Link Asset Services  
The Registry  
34 Beckenham Road  
Beckenham  
Kent  
BR3 4TU

## Nominated Adviser

Cenkos Securities plc  
6-8 Tokenhouse Yard  
London  
EC2R 7AS

# Statement of comprehensive income

	3 months to 31 March 18 £'000	Year to 31 Dec 17 £'000
Revenue	-	-
Administrative expenses	(72)	1,558
Operating profit / (loss)	72	(1,558)
Finance costs	3	8
(Loss) / profit before income tax	69	(1,565)
Income tax	-	-
(Loss) / profit for the financial period	69	(1,565)

All income, profits and earnings are in respect of continuing operations.

# Statement of financial position

	3 months to 31 March 18 £'000	Year to 31 Dec 17 £'000
<b>Non-current assets</b>		
Investments	4,310	4,310
<b>Current assets</b>		
Trade and other receivables	7,617	7,620
Cash and cash equivalents	80	82
	7,697	7,702
<b>Total assets</b>	<b>12,007</b>	<b>12,012</b>
<b>Equity</b>		
Called up share capital	1,692	1,692
Share premium account	-	8,999
Share option reserve	51	51
Retained earnings	8,739	(299)
<b>Total Equity</b>	<b>10,482</b>	<b>10,443</b>
<b>Current liabilities</b>		
Trade and other payables	1,525	1,569
<b>Non-current liabilities</b>		
Borrowings	-	-
<b>Total liabilities</b>	<b>1,525</b>	<b>1,569</b>
<b>Total equity and liabilities</b>	<b>12,007</b>	<b>12,012</b>

The interim financial statements were approved by the Board of Directors and authorised for issue on 30 April 2018 and signed on its behalf by:



J R Sheffield  
Director

Registered number: 837205

These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

# Statement of changes in equity

For the 3 months ended 31 March 2018

	Share capital £'000	Share premium £'000	Share option reserve £'000	Retained earnings £'000	Total £'000
Balance at 1 January 2018	1,692	8,999	51	(299)	10,443
Capital reduction	-	(8,969)	-	8,969	-
Costs of capital reduction	-	(30)	-	-	(30)
Transaction with owners	-	(8,999)	-	8,969	(30)
Profit / (loss) for the year	-	-	-	69	69
Total comprehensive income / (expense) for year	-	-	-	69	69
Balance at 31 March 2018	1,692	-	51	8,739	10,482

For the year ended 31 December 2017

	Share capital £'000	Share premium £'000	Share option reserve £'000	Retained earnings £'000	Total £'000
Balance at 1 January 2017	1,692	8,999	50	1,435	12,176
Dividends paid	-	-	-	(169)	(169)
Share options granted	-	-	1	-	1
Transaction with owners	-	-	1	(169)	(168)
Loss for the year	-	-	-	(1,565)	(1,565)
Total comprehensive income / (expense) for year	-	-	1	(1,734)	(1,733)
Balance at 31 December 2017	1,692	8,999	51	(299)	10,443

These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

# Statement of cash flows

	3 months to 31 March 18 £'000	Year ended 31 Dec 17 £'000
Profit / (loss) before taxation	69	(1,565)
Adjustments for		
Decrease in trade and other receivables	3	1,884
Decrease in trade and other payables	(44)	(179)
Share based payment expense	-	1
Cash inflow from operations	28	141
Cash flows from financing activities		
Costs of capital reduction	(30)	-
Dividend paid		(169)
Net cash used in financing activities	(30)	(169)
Net decrease in cash and cash equivalents	(2)	(28)
Cash and cash equivalents at the beginning of the year	82	110
Cash and cash equivalents at the end of the year	80	82

These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

# Notes to the financial statements

## 1. Basis of preparation

These interim financial statements have been prepared to provide the Directors with the financial position of the company as at 31 March 2018 for the purposes of ensuring sufficient distributable reserves are available for an interim dividend payment in accordance with sections 836 and 838 of the Companies Act 2006. These financial statements are abridged and unaudited but have been prepared using accounting policies consistent with International Financial Reporting Standards ("IFRS").

These financial statements are not the Company's statutory financial statements. Statutory financial statements for the financial year ending 31 December 2017 have been delivered to the Registrar of Companies; the auditor's report on those financial statements was not qualified, did not include reference to any matters to which the auditors drew attention by the way of emphasis without qualifying the report and did not contain statements under section 498 (2) or (3) of the Companies Act 2006. To date, no statutory financial statements have been filed for any period ending later than 31 December 2017.