

MEMBERS' VOLUNTARY WINDING UP**S.89(3)****Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

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To the Registrar of Companies

Company Number

830354

NAME OF COMPANY

(1)

**LONDON AND EDINBURGH LIFE ASSURANCE COMPANY
LIMITED**

(1) Insert full
name of
Company.
(2) Insert
full name(s)
and address(es).

We

April Marie Commons of 13 Bloomfield Close, Knaphill, Woking, Surrey GU21 2BL

Kirstine Ann Cooper of Kinnoull, 30 The Rise, Sevenoaks, Kent TN13 1RQ

**attach a declaration of solvency embodying a statement of assets and
liabilities.**Signed:
A M Commons.....
K A Cooper**Date: 23 June 2009**

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
Benson House, 33 Wellington Street, Leeds, LS1 4JP

For official use

Liquidation section

WEDNESDAY



PCX *PCIOSAZ8* 1297
24/06/2009
COMPANIES HOUSE

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 contd

Company Number: 830354

Name of Company: LONDON AND EDINBURGH LIFE ASSURANCE
COMPANY LIMITED

Presented by: PricewaterhouseCoopers LLP,
Benson House, 33 Wellington Street, Leeds, LS1 4JP

Declaration of Solvency

(a) Insert names
and addresses

We

April Marie Commons of 13 Bloomfield Close, Knaphill, Woking, Surrey GU21 2BL

Kirstine Ann Cooper of Kinnoull, 30 The Rise, Sevenoaks, Kent TN13 1RQ

(b) Delete as
applicable
(c) Insert name
of company
(d) Insert a period of
months not exceeding 12
(e) Insert date

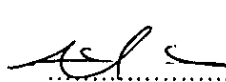
Being all the directors of LONDON AND EDINBURGH LIFE ASSURANCE
COMPANY LIMITED do solemnly and sincerely declare that we have made a full
inquiry into the affairs of this Company, and that, having done so, we have formed
the opinion that this Company will be able to pay its debts in full together with
interest at the official rate within a period of 12 months, from the commencement of
the winding up.

We append a statement of the Company's assets and liabilities as at 22 June 2009,
being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue
of the provisions of the Statutory Declarations Act 1835.

Declared at: St Helen's, 1 Undershaft, London EC3P 3DQ

This 23rd day of June 2009

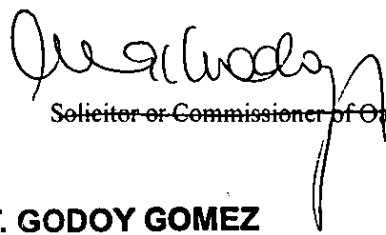


A M Commons



K A Cooper

Before me,



Solicitor or Commissioner of Oaths

M. T. GODOY GOMEZ
Notary Public of London, England

Company Name: LONDON AND EDINBURGH LIFE ASSURANCE COMPANY LIMITED

Registered No: 830354

Form 4.70 (cont.)

Statement as at 22 June 2009 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Inter-company debtor	1,000
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 1,000
Liabilities		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other Expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 1,000
Remarks:		