

Company No. 830354

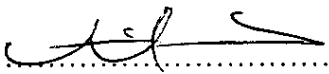
LONDON AND EDINBURGH LIFE ASSURANCE COMPANY LIMITED
("the Company")

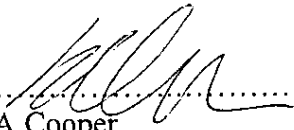
STATEMENT OF THE DIRECTORS

We, being all the directors of the Company, for the purposes of Section 644 of the Companies Act 2006 (the "Act") do confirm that:

- (i) the solvency statement of the Company made by the directors on 2 June 2009 and a copy of which is attached (the "Solvency Statement") was made no more than 15 days prior to the date of the passing of the written resolution member in respect of the reduction of share capital of the Company which took effect by virtue of special resolutions, a copy of which is attached; and
- (ii) the Solvency Statement was provided to the sole member in accordance with section 642(2) of the Act.

Dated 3 June 2009


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A M Commons


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K A Cooper

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