

FORWARD SETON HOUSE LIMITED (Company No: 00804878) ("Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("2006 ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 30 JUNE 2010

The Company is proposing that its share capital be reduced by £999, such reduction to be effected by reducing the nominal value of the ordinary share in the capital of the Company from £1,000 to £1 so that the issued share capital of the Company shall be £1 divided into 1 ordinary share of £1 each

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts,
- taking into account the current intention to commence the winding up process of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company, and
- should the process of striking off the Company not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise) discharge its debts as they fall due during the year immediately following the date of this statement

Signed by



P D Carter

Date 30 June 2010



S D McCaslin

Date 30 June 2010



N A Rodgers

Date 30 June 2010



W G Devanney

Date 30 June 2010

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