

The Insolvency Act 1986

**Statement of administrator's
revised proposals****2.22B**

Name of Company The Mayflower Corporation plc	Company number 00820979
In the High Court of Justice Chancery Division Companies Court	Court case number 2253 of 2004

We, Nicholas James Dargan and Nicholas Guy Edwards, of

Deloitte & Touche LLP, Athene Place, 66 Shoe Lane, London, EC4A 3WA

attach as a schedule to this form a copy of our revised proposals in respect of the administration of the above company.

A copy of these revised proposals was sent to all known creditors on

25 October 2006

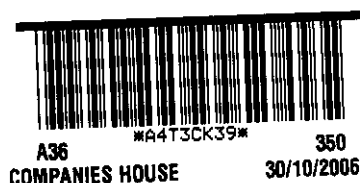
Signed *Nick Dargan*
Joint Administrator

Dated 25/10/06

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Guy Hollander	
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**The Mayflower Corporation plc
(In Administration) (the "Company")**

Statement of Administrators' Revised Proposals

Proposal number 9 approved by the Company's creditors on 28 May 2004 reads as follows:

"on completion of the realisation of assets and distribution of funds to creditors, and as quickly and as efficiently as is reasonably practicable, the Administrators implement the most cost effective steps to formally conclude the administration."

The Administrators propose that this proposal be revised so that it reads as follows:

"that the Company be placed in to Creditors' Voluntary Liquidation and the Joint Administrators be appointed Liquidators of the Company. Creditors may nominate a different person as the proposed liquidator, provided that the nomination is made after receipt of the revised proposal and before the revised proposal is approved".

The reason for this revision is to allow the Company to go into Creditors' Voluntary Liquidation ("CVL"), in order that the liquidators of the Company can monitor the possibility of a recovery of an inter-company dividend from another Mayflower Group company that is also subject to insolvency proceedings, and if appropriate, make a distribution to the Company's creditors. This revision would mean that the costs of making a further application to Court for an extension of the administration would be avoided; it is considered that CVL is a more cost-effective route. Therefore it is hoped that this will increase the pool of assets which is available for distribution to the Company's creditors.

For the statutory information relating to the Company please refer to Appendix 1 of the progress report dated 25 October 2006.

The Administrators propose that the creditors' approval of the revised proposal be sought by correspondence, and Form 2.25B, which should be completed and returned to the Administrators for voting purposes, is enclosed.


N J Dargan
Joint Administrator

25 October 2006

Notice of conduct of business by correspondence

Name of Company The Mayflower Corporation plc	Company number 00820979
In the High Court of Justice Chancery Division Companies Court	Court case number 2253 of 2004

Notice is hereby given by Nicholas James Dargan and Nicholas Guy Edwards, of
Deloitte & Touche LLP, Athene Place, 66 Shoe Lane, London, EC4A 3WA

to the creditors of The Mayflower Corporation plc,
PO Box 810, Athene Place, 66 Shoe Lane, London, EC4A 3WA

that, pursuant to paragraph 58 of Schedule B1 to the Insolvency Act 1986, enclosed is one resolution for
your consideration. Please indicate below whether you are in favour or against the resolution.

Resolution 1:

"That proposal (9) of the administrators' proposals be revised so that it reads: "the company be placed into
creditors' voluntary liquidation and the joint administrators be appointed liquidators of the company.
Creditors may nominate a different person or persons to be the liquidator(s), provided that the nomination
is made after receipt of the revised proposal and before the revised proposal is approved."

Resolution 2:

The joint administrators to be released from liability for any action (excluding any act of misfeasance)
undertaken during the administration once their appointment ceases to have effect.

This form must be received at Deloitte & Touche, Athene Place, 66 Shoe Lane, London, EC4A 3WA
by 12.00 hours on 17 November 2006 in order to be counted. It must be accompanied by details in writing
of your claim. Failure to do so will lead to your vote(s) being disregarded.

* Please circle Resolution (1) I am *in Favour / Against

Resolution (2) I am *in Favour / Against

If you require any further details or clarification prior to returning your votes, please contact us at the address
above.

Signed


Joint Administrator

Dated

25/10/06