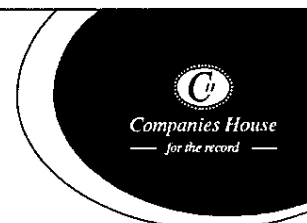


MG01

Particulars of a mortgage or charge

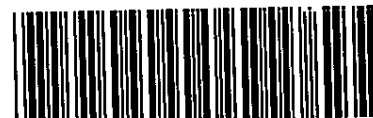


A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

WEDNESDAY



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A54

30/11/2011

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COMPANIES HOUSE

FOR OFFICIAL USE

1 Company details

Company number 00817849

Company name in full INTERROUTE TRANSPORT SERVICES

3

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 29/11/2011

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description DEBENTURE

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

Means all the monies and other liabilities and obligations which now
or at any time in future may be owing due and/or payable (but
remaining unpaid) by the Company to the Chargee in any manner
and for any reason on any account. Secured Monies include all such
monies due by the Company, either alone or jointly with any other
person or on any partnership account (even though the whole of any
part of such monies is represented or secured by any mortgages,
guarantees, trust receipts, bills of exchange, leasing, hire or
conditional sale agreements, assignments, agreements for
discounting or factoring of Debts or any other agreements or
securities) and whether or not any of them have or has fallen due or
become payable and whether or not default shall have been made in
respect thereof

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5**Mortgagee(s) or person(s) entitled to the charge (if any)**

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge						
Name	IGF INVOICE FINANCE LIMITED						
Address	2 MAIDSTONE ROAD, PADDOCK WOOD, TONBRIDGE, KENT						
Postcode	T	N	1	2		6	G F
Name							
Address							
Postcode							

Continuation page
Please use a continuation page if you need to enter more details

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

- 1 By way of a fixed charge on all of the following assets, whether now or in future belonging to the Company
- (i) the freehold and leasehold properties of the Company not effectively mortgaged under clauses 4 1(a) and 4 1(b) of the Debenture including such as may hereafter be acquired,
- (ii) all fixtures and fittings (including trade fixtures and fittings) and fixed plant and machinery in, on or attached to the property subject to the legal mortgages under clauses 4 1(a) and 4 1(b) of the Debenture and all spare parts, replacements, modifications and additions for or to the same,
- (iii) any other freehold and leasehold property which the Company shall own together with all fixtures and fittings (including trade fixtures and fittings) and fixed plant and machinery in, on or attached to such property and all spare parts, replacements, modifications and additions for or to the same,
- (iv) all Equipment (if any) listed in Schedule 4 and the benefit of all contracts and warranties relating to the same,
- (v) all Equipment, (other than Equipment specified in Schedule 4), and the benefit of all contracts and warranties relating to the same,
- (vi) all the goodwill, unpaid and/or uncalled capital,
- (vii) all the Intellectual Property,
- (viii) all the Securities,
- (continued on continuation sheet)

MG01 - continuation page

Particulars of a mortgage or charge


6	Short particulars of all the property mortgaged or charged Please give the short particulars of the property mortgaged or charged
Short particulars	<p>(ix) all loan capital, indebtedness or liabilities on any account or in any manner owing to the Company from any Subsidiary of the Company or a member of the Group,</p> <p>(x) all amounts realised by an administrator or liquidator of the Company, upon enforcement or execution of any order of the Court under Part IV of the Insolvency Act 1986</p> <p>2 By way of a fixed charge on all of the following assets, whether now in existence or coming into existence in the future</p> <p>(i) all documents of title to any item of property which at any time and for any purpose has been or may be deposited with the Chargee ,</p> <p>(ii) the assets mentioned in the title documents referred to in the immediately preceding sub-paragraph,</p> <p>(iii) any account in the Company name under the Chargee control or operated in accordance with the Chargee directions</p> <p>3 By way of a fixed charge on all your Non-Vesting Debts, present and future,</p> <p>4 By way of a fixed charge on your Other Debts, present and future,</p> <p>5 By way of first floating charge</p> <p>as a continuing security for the payment and discharge of the Secured Monies the Company undertaking and all the Company property, assets and rights whatsoever and wheresoever both present and future other than any property or assets from time to time effectively charged by way of legal mortgage or fixed charge or assignment pursuant to clauses 4 1(a) to 4 1(f) of the Debenture or otherwise pursuant to the deed but including (without limitation and whether or not so effectively charged) any of The Company property and assets situated in Scotland</p>

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any)
Commission allowance or discount	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>

8	Delivery of instrument
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>

9	Signature
Signature	<p>Please sign the form here</p> <div data-bbox="323 1809 1109 1944"> <p>Signature</p> <p>X  X</p> </div> <p>This form must be signed by a person with an interest in the registration of the charge</p>

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **STEWART MARSH**

Company name **IGF INVOICE FINANCE LIMITED**

Address **2 MAIDSTONE ROAD, PADDOCK WOOD**

Post town **TONBRIDGE**

County/Region **KENT**

Postcode **T N 1 2 6 G F**

Country

DX

Telephone **01892 830603**

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 NR Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 817849
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 29
NOVEMBER 2011 AND CREATED BY INTERROUTE TRANSPORT
SERVICES LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO IGF INVOICE FINANCE
LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 30 NOVEMBER 2011**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 6 DECEMBER
2011**

