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COMPANIES FORM No. 395

Particulars of a mortgage or charge

5

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



817560

Name of company

* United House Limited

* insert full name
of company

Date of creation of the charge

5th July 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge dated 5th July 1995

Amount secured by the mortgage or charge

* Insert name
of Principal

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by
§ ~~United House Group Limited~~ (See FAX)
CHART HOLDINGS
in any way whatsoever and by the Mortgagor under the provisions of the Legal Charge.

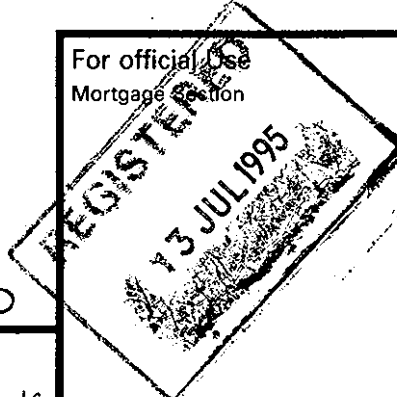
Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London

Postcode EC2P 2BX

Presentor's name address and
reference (if any):

WINWARD FEARDON & CO
35 BOW STREET
LONDON
WC2E 7AN
CCS/WGRF/467-104-0

For official use
Mortgage Section

Post room



Time critical reference

TM 3/SCANNED / Pochia 71K2

Short particulars of all the property mortgaged or charged

21-27 CLARENCE RD, GRAYS, ESSEX

together with all fixtures and fittings now or at any time hereafter on the property; and

the benefits of all rights licences and the goodwill of the mortgage in relation to the business from time to time carried on at the property.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed W. J. Kear & Co

Date 12/7/95

On behalf of [company] [~~mortgagee~~/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

WINWARD FEARON & CO

— SOLICITORS —

35 BOW STREET, LONDON WC2E 7AU. TELEPHONE 0171-836 9081
FAX 0171-836 8382. DX 37959 KINGSWAY

13 July 1995

Via Fax - 01222 380827

Mr Dar
Companies House
DX 33050 Cardiff 1

CCS/WGRF/CJ/467-129-8

Dear Mr Dar

United House Group Limited - Appointclass Limited

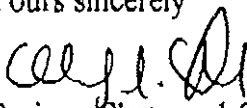
Further to our telephone conversation of today's date, I should now like to confirm that the Form 395s in both instances should be amended as follows:-

In box 4, i.e. the amount secured by the Mortgage or Charge should read "all monies and liabilities now or at any time hereafter due owing or incurred to the Bank by Chart Holdings Limited".

This is instead of it reading by United House Group Limited.

I look forward to receiving confirmation that the Charge have been duly registered in due course.

Yours sincerely


Corinne Chetwynd-Stapylton

***99999393.1

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00817560

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 5th JULY 1995 AND CREATED BY UNITED HOUSE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM CHART HOLDINGS LIMITED TO MIDLAND BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE PROVISIONS OF THE LEGAL CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th JULY 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th JULY 1995.

M. Thomas
M. THOMAS

for the Registrar of Companies



COMPANIES HOUSE

HC026B

Dx 14/07 P.