

SH19

Statement of capital for reduction supported by solvency statement or court order

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06/11/2020

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COMPANIES HOUSE

A fee is payable with this form.
Please see 'How to pay' on the last page.

✓ **What this form is for**

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

X What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at www.companieshouse.gov.uk

1 Company details

Company number	0	0	8	0	0	3	1	1
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Company name in full	CALIGEN FOAM LIMITED
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→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc.) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc.) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	4	1.00	
Totals		4	1.00	0

Currency table B

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ②
Totals			
Totals (including continuation pages)	4	1.00	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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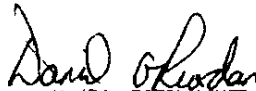
3 Prescribed particulars of rights attached to shares	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 .
Class of share	See continuation sheet
Prescribed particulars 1	See continuation sheet
Class of share	
Prescribed particulars 1	
Class of share	
Prescribed particulars 1	

1 Prescribed particulars of rights attached to shares
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

4 Signature	
	I am signing this form on behalf of the company.
Signature	<div>Signature</div> <div>X  X</div> <div>This form may be signed by: Director 2, Secretary, Person authorised 3, CIC manager.</div>

2 Societas Europaea.
If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised
Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name AHMAR/366278-1

Company name Addleshaw Goddard LLP

Address One St Peter's Square

Post town Manchester

County/Region Greater Manchester

Postcode M 2 3 D E

Country United Kingdom

DX 14301 Manchester

Telephone 0161 934 6000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland. BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CHFP025
06/16 Version 5.0

SH19 - Continuation page

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3	Prescribed particulars of rights attached to shares		
Class of share	Ordinary		
Prescribed particulars ①	<p>Holders of ordinary shares of Caligen Foam Limited ("Company") are entitled to attend, speak and vote at general meetings of the Company. Every shareholder who is present in person or by proxy has one vote on a show of hands or on a poll for every ordinary share that he holds. Hard copy proxy appointments and voting instructions must be received at the registered office or such other place (in the UK) as the company may specify, and electronic proxy appointments and voting instructions must be received at any address specified by the Company, before the time appointed for holding the meeting. Subject to the applicable statutes, the company by ordinary resolution declare dividends, but no dividend shall exceed the amount recommended by the Board. The Board may pay interim dividends if it appears to the Board that they are justified by the profits of the Company available for distribution. If the Company is wound up, the liquidator may, with the sanction of a special resolution of the Company and any other sanction required by applicable statute: (A) Divide among the shareholders the whole or any part of the assets of the Company and may, for that purpose, value any assets and determine how the division shall be carried out as between the shareholders of different classes of shareholders; (B) vest the whole or any part of the assets in trustees for the benefit of shareholders; and (C) determine the scope and terms of those trusts. No shareholder shall be compelled to accept any asset on which there is a liability. No ordinary shares are to be redeemed or are liable to be redeemed at the option of the Company or any shareholder, but subject to applicable statutes, shares may be issued which are to be redeemed or are liable to be redeemed at the option of the Company or any shareholder in accordance with the Company's articles of association.</p>		<p>② Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>