

Rule 4 223 - CVL

The Insolvency Act 1986

Liquidator's Statement of
Receipts and Payments
Pursuant to Section 192 of
The Insolvency Act 1986

S.192

To the Registrar of Companies

For Official Use

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Company Number

00788306

Name of Company

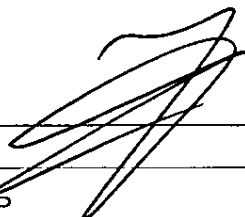
Berkeley Berry Birch plc

I / We
Finbarr Thomas O'Connell
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Allan Watson Graham

the liquidator(s) of the company attach a copy of my/our statement of receipts and
payments under section 192 of the Insolvency Act 1986

Signed



Date

23/3/10

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref B466001/RC/AMO/MM

For Official Use

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COMPANIES HOUSE

Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company Berkeley Berry Birch plc

Company Registered Number 00788306

State whether members' or
creditors' voluntary winding up Creditors

Date of commencement of winding up 23 September 2007

Date to which this statement is
brought down 22 March 2010

Name and Address of Liquidator

Finbarr Thomas O'Connell Allan Watson Graham
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies.

Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding up resolution and subsequently realised including balance at bank, book debts and calls collected, property sold etc., and the account of disbursements should contain all payments of costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such, nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one account to another without any intermediate balance, so that the gross totals represent the total amounts received and paid by the liquidator respectively.

Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the total of receipts and payments on the trading account must alone be set out in this statement.

Dividends

(3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum, and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor, and the amount of dividend, etc. payable to each creditor or contributory.

(4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules.

Liquidator's statement of account
under section 192 of the Insolvency Act 1986

Realisations			
Date	Of whom received	Nature of assets realised	Amount
		Brought Forward	1,664,728 02
01/10/2009	ISA	ISA interest gross	5,318 35
07/12/2009	HM Revenue & Customs	Tax paid on ISA interest	4,169 00
07/12/2009	HM Revenue & Customs	Interest on tax refund	43 46
23/02/2010	Berry Birch & Noble Est Planning Lt	Dividends from associated companies	7,500 00
Carried Forward			1,681,758 83

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Disbursements			
Date	To whom paid	Nature of disbursements	Amount
		Brought Forward	89,181 43
01/10/2009	ISA Banking Fee	Bank charges	23 00
01/10/2009	ISA	Tax paid on ISA interest	1,063 67
04/11/2009	k & L Gates LLP	Professional fees	1,054 50
04/11/2009	k & L Gates LLP	VAT receivable	158 18
04/11/2009	DTI Payment Fee	Cheque/Payable order fee	1 00
01/01/2010	ISA Banking Fee	Bank charges	23 00
13/01/2010	K & L Gates LLP	Legal fees	2,552 40
13/01/2010	K & L Gates LLP	VAT receivable	379 27
13/01/2010	DTI Payment Fee	Cheque/Payable order fee	0 15
01/02/2010	D&P Holt Client A/c Cannon & Kirk	Rent	1,832 64
01/02/2010	DTI Payment Fee	Cheque/Payable order fee	0 15
11/02/2010	KPMG LLP Fees Account	Liquidator's fees	132,593 76
11/02/2010	DTI Payment Fee	Cheque/Payable order fee	0 15
18/02/2010	K & L Gates LLP	Legal fees	7,311 00
18/02/2010	K & L Gates LLP	VAT receivable	1,170 82
18/02/2010	DTI Payment Fee	Cheque/Payable order fee	1 00
Carried Forward			237,346 12

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Analysis of balance

Total realisations		£	1,681,758 83
Total disbursements			237,346 12
	Balance £		1,444,412 71
This balance is made up as follows			
1	Cash in hands of liquidator		0 00
2	Balance at bank		0 00
3	Amount in Insolvency Services Account		1,444,412 71
4	Amounts invested by liquidator	£	0 00
	Less The cost of investments realised		0 00
	Balance		0 00
5	Accrued Items		0 00
	Total Balance as shown above		1,444,412 71

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement

The Liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up
- | | |
|---|---------------|
| | £ |
| Assets (after deducting amounts charged to secured creditors including the holders of floating charges) | 1,533,779 66 |
| Liabilities - Fixed charge creditors | 0 00 |
| Floating charge holders | 0 00 |
| Preferential creditors | 0 00 |
| Unsecured creditors | 26,933,907 11 |
- (2) The total amount of the capital paid up at the date of the commencement of the winding up -
- | | |
|---|--------------|
| Paid up in cash | 9,178,860 00 |
| Issued as paid up otherwise than for cash | 0 00 |
- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)
- Inter company balances value uncertain
- (4) Why the winding up cannot yet be concluded
- Interco balances, further realisations in subsidiaries and agreement of claims
- (5) The period within which the winding up is expected to be completed
- 18 months