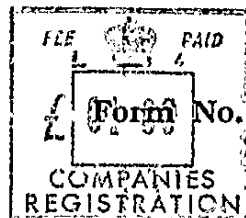


Number of  
Company

787093



# THE COMPANIES ACT, 1948

COMPANIES  
REGISTRATION

For  
Stamp  
see  
below.

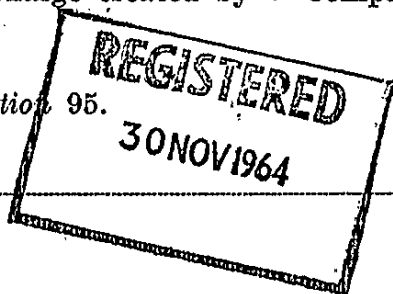
PARTICULARS of a Mortgage or Charge created by a Company  
registered in England.

Pursuant to section 95.

Insert the  
Name of the  
Company

SUBAFILMS

LIMITED



NOTE.—The original instrument (if any) creating or evidencing the charge must be presented with these particulars within twenty-one days after the date of its creation. (See section 95 (1).) In certain cases a copy of the instrument creating or evidencing the charge verified or certified in the prescribed manner may be sent to the Registrar in place of the original instrument. (See section 95 (3) & (5) and clause 4 of the Companies (Forms) Order, 1949.)

Section 95 (3) of the Companies Act, 1948, provides that:—

any company makes default in sending to the registrar for registration particulars of any charge created by the company or of the issues of debentures of a series requiring registration as aforesaid, then, unless the registration has been effected on the application of some other person, the company and every officer of the company who is in default shall be liable to a default fine of fifty pounds.

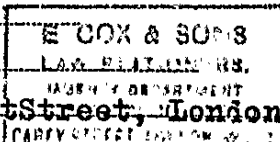
The fee payable on registration of a Mortgage or Charge is 10s. if the amount secured does not exceed £200, and £1 if it exceeds £200.

Presented by—

EDWEN A. DAVIS & CO.,

609 Roxburghe House,

273-287 Regent Street, London, W.1.



THE SOLICITORS' LAW STATIONERY SOCIETY, LIMITED

191-192 Fleet Street, E.C.4; 3 Bucklersbury, E.C.4; 49 Bedford Row, W.C.1; 6 Victoria Street, S.W.1; 15 Hanover Street, W.1; 55-59 Newhall Street, Birmingham, 3; 31 Charles Street, Cardiff; 19 & 21 North John Street, Liverpool, 2; 28-30 John Dalton Street, Manchester, 2; and 157 Hope Street, Glasgow, C.2.  
PRINTERS AND PUBLISHERS OF COMPANIES' BOOKS AND FORMS

(1) Date and description of the instrument creating or evidencing the Mortgage or Charge (a)	(2) Amount secured by the Mortgage or Charge	(3) Short particulars of the Property Mortgaged or Charged
<p>25th November 1964.</p> <p>MORTGAGE DEBENTURE</p>	<p>(A) All moneys liabilities and expenses which the Guarantors may pay incur or suffer under or by virtue of any guarantees undertakings and agreements given by the Guarantors to United Artists Corporation Limited in respect of a cinematograph film to be called "FERRY CROSS THE MERSEY" (herein called "the said film").</p> <p>(B) All moneys due or which may become due to the Guarantors under or by virtue of an Agreement of even date and made between the Company of the one part and the Guarantors of the other part.</p>	<p>(A) All those the copyrights scripts musical scores films negatives and prints of and in the said film together with all other rights to exhibit the same in any manner whatsoever throughout the world which are now owned by the Company.</p> <p>(B) All the Company's rights and interest in and all benefits to which the Company is entitled under a Distribution Agreement made between the Company of the one part and United Artists Corporation Limited of the other part dated the 25th November 1964.</p> <p>(C) All other the undertaking property and assets of the Company both present and future including its uncalled capital for the time being.</p>

Note.—This margin is reserved for binding and must not be written across.

Dated the 26th day of November 1964.

- (a) A description of the Instrument, e.g., "Trust Deed", "Mortgage", "Debenture", etc., as the case may be, should be given.
- (b) The rate of interest payable under the terms of the Debentures should not be entered.

(4)

(5)

Names, Addresses and Descriptions of the Mortgagees or Persons entitled to the Charge

The amount or rate per cent. of the Commission, Allowance or Discount (if any) paid or made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the Debentures included in this Return (b)

CITY SHARE TRUST LIMITED,  
4 Copthall Court,  
Throgmorton Street,  
London, E.C.2.

(herein called "the Guarantors")

Note.—This margin is reserved for binding and must not be written across

Signature

*B. B. Chambers*

Designation  
of Position  
in relation  
to Company

SECRETARY.

# Certificate of the Registration of a Mortgage or Charge.

Pursuant to Section 98 (2) of the Companies Act, 1948.



**I hereby Certify**

that a Mortgage or Charge

dated the twenty-fifth day of November One thousand

nine hundred and sixty four and created by SUBAFILMS LIMITED for  
 securing all monies which the chargee may be called upon to  
 pay pursuant to guarantees given in respect of a film to be  
 called "Ferry Cross The Mersey" and also all monies which may  
 be or become due from the Company to the chargee under an  
 Agreement dated 25th November 1964

was **Registered**  
thirtieth

pursuant to Section 95 of the Companies Act, 1948 on the  
November

day of One thousand nine  
sixty four.

Given under my hand at London this third day of  
December sixty four.  
One thousand nine hundred and

Certificate and Mortgage received by

E. Casson Sen

Date 3rd December 1964

*L. S. Whitfield*

Assistant Registrar of Companies.

[P.T.O.]