COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

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Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (address overleaf) (See note 1)

Company number

775443

* Insert full name of company

- CONCORD PLC
- 2. This section must be completed for all allotments

1. Name of Company

† Distinguish between ordinary preference, etc.

ORDINARY			
1,265,413			
£ 0.10	£	£	
£ 3.654933	£	٤	
	£ 0.10	1,265,413 £ 0.10 £	1,265,413 £ 0.10 £ £

§ Complete (a) or (b) as appropriate

Date(s) on which the shares were allotted
(a) [on <u>August 2714</u> 19 98]\$, ex
(b) [from1919
The names and addresses of the aliottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

(36C 110CC 2 2 2)				_				
D Extent to which each share is to be treated as paid up. Please use percentage.				100%				
E Consideration for which the shares were allotted	TRANSFER	OF	SHARES	IN	VERITAS	HOLDINGS	LIMITED	
	1101101							_
			_					
		_						

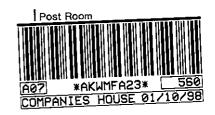
Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): Laytons Solicitors 22 St John Street Manchester M3 4EB

DX: 14382 Manchester 0161 834 2100

For official use



4. Names and addresses of allottees

Please do not write in the , margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses		Number of shares allotted			
		Ordinary	Preference	Other	
STRATAGEM GROUP PLC 6 Broad Street Place London EC2M 7JH		Ordinary 1,265,413		Other	
	Total 1	,265,413			

Total	1,205,413
Where the space given on this form is inadequat sheets should be used and the number of sheets be indicated in the box opposite:	s attached should secretary, Administrator, Administrative
Signed	Receiver or Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-
The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ	The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ