

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities****Pursuant to section 89(3) of the Insolvency Act 1986****S89(3)**

To the Registrar of Companies

For official use

Company Number

00767474

Name of Company

(a) Insert full name of
company

(a) Autolease Holdings Limited

b) Insert full name(s) and
address(es)I/We Elizabeth Anne Bingham and Samantha Jane Keen
Ernst & Young LLP
1 More London Place, London, SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

18 October 2013

Presenter's name,
address and reference (if
any)Samuel Taylor
Ernst & Young LLP
1 More London Place,
London,
SE1 2AF
Ref ML7E/ST/MC/EAB

For Official Use



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31/10/2013

#11

COMPANIES HOUSE

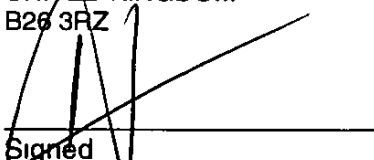

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

(a) Insert full name of company Company number 00767474
Name of company Autolease Holdings Limited
Presented by Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es) I/We CLAUDE KWASI SARFO-AGYARE
BLAKE HOUSE HATCHFORD WAY
BIRMINGHAM
UNITED KINGDOM
B26 3RZ
Signed 
CAROL ANN PARKES
HEATHSIDE
HEATHSIDE PARK ROAD
STOCKPORT
UNITED KINGDOM
SK3 0RB
Signed 

(c) Insert a period of months not exceeding 12 being all of the directors of (b) Autolease Holdings Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

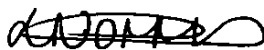
(d) Insert date We append a statement of the company's assets and liabilities as at (d) 31 August 2013, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at The National Motorcycle Museum, Coventry Rd, Bickenhill, Solihull
B92 0EJ

On 23 September 2013

Before me,



Solicitor or Commissioner of Oaths

LAURA NORRIS
ASSOCIATE
EVERSHEDS

Statement as at 31 August 2013 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at Bank		
	Intercompany receivables		51,000,000
	Trade receivables		
	Loans and advances		
	Investment in Group Undertaking		
	Unpaid Calls		
	Available for sale investments		
	Prepayments and accrued income		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Patents, trade marks		
	Investments other than marketable securities		
	Other property		
	Estimated realisable value of assets	£	51,000,000
Liabilities:			£
	Secured loan (fixed charge), viz		
	Secured loan (floating charge)		
Estimated cost of liquidation & other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Trade payables		
	Corporation tax payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full			£ 51,000,000

Remarks

The cost of the liquidation is to be paid by another group company