

## Notice of cancellation of shares

OyeZ

**✗ What this form is NOT for**

**You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 of the Companies Act 2006. To do this, please use form SH07.**

## 1 Company details

All fields are mandatory unless specified or indicated by \*

Date of cancellation 

<sup>d</sup> 2	<sup>d</sup> 5	<sup>m</sup> 0	<sup>m</sup> 4	<sup>y</sup> 2	<sup>y</sup> 0	<sup>y</sup> 2	<sup>y</sup> 4
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[illegible]

## SH06

## Notice of cancellation of shares

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

## Continuation page

Please use a Statement of capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
£	Ordinary A	23	23.00	
£	Ordinary B	43	43.00	
£	Ordinary C	21	21.00	
<b>Totals</b>		87	87.00	

<b>Totals</b>				

<b>Totals</b>				

Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value <small>Show different currencies separately. For example: £100 + €100 + \$10</small>	Total aggregate amount unpaid <sup>1</sup> <small>Show different currencies separately. For example: £100 + €100 + \$10</small>
<b>Grand total</b>	100	100	

<sup>1</sup> Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**

Class of share

Ordinary A

Prescribed particulars

1

please see continuation sheet.

Class of share

Ordinary B

Prescribed particulars

1

please see continuation sheet.

Class of share

Ordinary C

Prescribed particulars

1

please see continuation sheet.

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation pages**

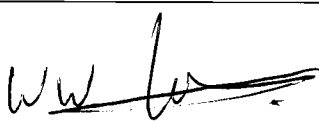
Please use a Statement of capital continuation page if necessary.

**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

×  ×

This form may be signed by:

Director <sup>2</sup>, Secretary, Person authorised <sup>3</sup>, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH06

## Notice of cancellation of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Jason Varney

Company name

Thomson Snell & Passmore LLP

Address

Heathervale House

2-4 Vale Avenue

Tunbridge Wells

Postcode

TN11 1DJ

County/Region

Postcode

TN11 1DJ

Country

DX

DX 3914 Tunbridge Wells 1

Telephone

01892 510000



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed Section 2.
- ☐ You have completed Section 3.
- ☐ You have completed the relevant sections of the Statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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## Statement of capital

Complete the table below to show the issued share capital.

**Complete a separate table for each currency.**

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
	Ordinary D	6	6.00	
£	Ordinary E	2	2.00	
£	Ordinary F	4	4.00	
£	Ordinary J	1	1.00	
<b>Totals</b>		13	13.00	

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## Statement of capital (prescribed particulars of rights attached to shares) <sup>1</sup>

Class of share	Ordinary A	
Prescribed particulars <sup>1</sup>	<p>a) Full voting rights</p> <p>b) Capital - if the NAV (net asset value), on an exit event, 1. is below £10,000,000 then the share will have full entitlement to any capital value. 2. is between a range of £10,000,000 - £10,999,999, the share will be entitled to a capital return equal to 75% of the difference between £10,000,000 and the NAV. 3. is between a range of £11,000,000 - £11,999,999, the share will be entitled to a capital return equal to 50% of the difference between £11,000,000 and the nav. 4. is between a range of £12,000,000 - £12,999,999, the share will be entitled to a capital return equal to 25% of the difference between £12,000,000 and the NAV. 5. exceeds £13,000,000 the share will have no entitlement to a capital return equal to 100% of the difference between £13,000,000 and the NAV. where the share is entitled to a capital return on an exit event, the distribution ranks last to any distribution made to ordinary D, E and F shares.</p> <p>c) Dividend - each share is entitled to full dividend rights. A dividend may be declared on this class of share to the exclusion of the other classes.</p>	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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## Statement of capital (prescribed particulars of rights attached to shares) <sup>1</sup>

Class of share	Ordinary B	
Prescribed particulars <sup>1</sup>	<p>a) Full voting rights</p> <p>b) Capital - if the NAV (net asset value), on an exit event, 1. is below £10,000,000 then the share will have full entitlement to any capital value. 2. is between a range of £10,000,000 - £10,999,999, the share will be entitled to a capital return equal to 75% of the difference between £10,000,000 and the NAV. 3. is between a range of £11,000,000 - £11,999,999, the share will be entitled to a capital return equal to 50% of the difference between £11,000,000 and the nav. 4. is between a range of £12,000,000 - £12,999,999, the share will be entitled to a capital return equal to 25% of the difference between £12,000,000 and the NAV. 5. exceeds £13,000,000 the share will have no entitlement to a capital return equal to 100% of the difference between £13,000,000 and the NAV. where the share is entitled to a capital return on an exit event, the distribution ranks last to any distribution made to ordinary D, E and F shares.</p> <p>c) Dividend - each share is entitled to full dividend rights. A dividend may be declared on this class of share to the exclusion of the other classes.</p>	<p><b><sup>1</sup> Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

# SH06 - continuation page

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## Statement of capital (prescribed particulars of rights attached to shares) <sup>1</sup>

Class of share	Ordinary C
Prescribed particulars <sup>1</sup>	<p>a) Full voting rights</p> <p>b) Capital - if the NAV (net asset value), on an exit event, 1. is below £10,000,000 then the share will have full entitlement to any capital value. 2. is between a range of £10,000,000 - £10,999,999, the share will be entitled to a capital return equal to 75% of the difference between £10,000,000 and the NAV. 3. is between a range of £11,000,000 - £11,999,999, the share will be entitled to a capital return equal to 50% of the difference between £11,000,000 and the nav. 4. is between a range of £12,000,000 - £12,999,999, the share will be entitled to a capital return equal to 25% of the difference between £12,000,000 and the NAV. 5. exceeds £13,000,000 the share will have no entitlement to a capital return equal to 100% of the difference between £13,000,000 and the NAV. where the share is entitled to a capital return on an exit event, the distribution ranks last to any distribution made to ordinary D, E and F shares.</p> <p>c) Dividend - each share is entitled to full dividend rights. A dividend may be declared on this class of share to the exclusion of the other classes.</p>

### <sup>1</sup> Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

5	Statement of capital (prescribed particulars of rights attached to shares) <sup>1</sup>	
Class of share	Ordinary D	
Prescribed particulars <sup>1</sup>	<p>a) Full voting rights</p> <p>b) Capital - on an exit event, the share will be entitled to a capital return equal to 12% of the difference between the base value and the nav. Where the share is entitled to a capital return on an exit event, the distribution ranks above all distributions to ordinary A, B and C shares.</p> <p>c) Dividend - each share is entitled to full dividend rights. A dividend may be declared on this class of share to the exclusion of the other classes.</p>	

**<sup>1</sup> Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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## Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary E	
Prescribed particulars	<p>a) Full voting rights</p> <p>b) Capital - on an exit event, the share will be entitled to a capital return equal to 12% of the difference between the base value and the nav. Where the share is entitled to a capital return on an exit event, the distribution ranks above all distributions to ordinary A, B and C shares.</p> <p>c) Dividend - each share is entitled to full dividend rights. A dividend may be declared on this class of share to the exclusion of the other classes.</p>	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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## Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary F	
Prescribed particulars	<p>a) Full voting rights</p> <p>b) Capital - on an exit event, the share will be entitled to a capital return equal to 12% of the difference between the base value and the nav. Where the share is entitled to a capital return on an exit event, the distribution ranks above all distributions to ordinary A, B and C shares.</p> <p>c) Dividend - each share is entitled to full dividend rights. A dividend may be declared on this class of share to the exclusion of the other classes.</p>	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

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## Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary J	
Prescribed particulars	<p>a) Full voting rights</p> <p>b) Capital - if the NAV (net asset value), on an exit event, 1. is below £10,000,000 then the share will have full entitlement to any capital value. 2. is between a range of £10,000,000 - £10,999,999, the share will be entitled to a capital return equal to 75% of the difference between £10,000,000 and the NAV. 3. is between a range of £11,000,000 - £11,999,999, the share will be entitled to a capital return equal to 50% of the difference between £11,000,000 and the nav. 4. is between a range of £12,000,000 - £12,999,999, the share will be entitled to a capital return equal to 25% of the difference between £12,000,000 and the NAV. 5. exceeds £13,000,000 the share will have no entitlement to a capital return equal to 100% of the difference between £13,000,000 and the NAV. where the share is entitled to a capital return on an exit event, the distribution ranks last to any distribution made to ordinary D, E and F shares.</p> <p>c) Dividend - each share is entitled to full dividend rights. A dividend may be declared on this class of share to the exclusion of the other classes.</p>	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>