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black type, or bold  
block lettering

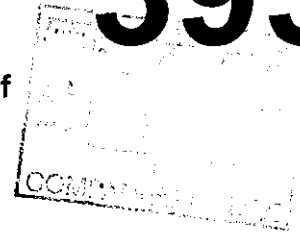
\* Insert full name of  
company

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

**A fee of £10 is payable to Companies House in respect of  
each register entry for a mortgage or charge.**

395



Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(address overleaf - note 6)

For official use



Company Number

759991

Name of company

\* EUROSTEEL PRODUCTS LIMITED

Date of creation of the charge

20TH DECEMBER 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

PLEDGE

Amount secured by the mortgage or charge

SUCH MONIES, OBLIGATIONS AND LIABILITIES WHETHER ACTUAL OR CONTINGENT NOW OR HEREAFTER DUE TO THE BANK BY THE CHARGOR (WHETHER ALONE OR JOINTLY IN WHATSOEVER STYLE NAME OR FORM AND WHETHER AS PRINCIPAL OR SURETY ) AS SHALL BE ADVANCED IN ORDER TO FINANCE SUCH PARTICULAR PLEDGED GOODS INCLUDING LIABILITIES IN CONNECTION WITH FOREIGN EXCHANGE TRANSACTIONS, ACCEPTING, ENDORSING OR DISCOUNTING ANY NOTES OR BILLS OR UNDER BONDS, GUARANTEES INDEMNITIES DOCUMENTARY OR OTHER CREDITS OR INSTRUMENTS FROM TIME TO TIME ENTERED INTO BY THE BANK FOR OR AT THE REQUEST OF THE CHARGOR AND MORE PARTICULARLY DESCRIBED IN CLAUSE 1. OF THE PLEDGE.

Names and addresses of the mortgagees or persons entitled to the charge

ING BANK N.V., 60 LONDON WALL, LONDON

Postcode EC2M 5TQ

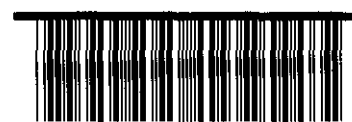
Presenter's name, address  
and reference (if any):

PAUL MEADE  
ING BANK N.V.  
60 LONDON WALL  
LONDON  
EC2M 5TQ

For official use

Mortgage Section

Post room



A03  
COMPANIES HOUSE

0512  
29/12/04

Short particulars of all the property mortgaged or charged

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

EACH NEGOTIABLE INSTRUMENT (INCLUDING BILLS OF EXCHANGE AND PROMISSORY NOTES) AND UPON EACH BILL OF LADING, WARRANT, DELIVERY ORDER, WHARFINGER'S OR OTHER WAREHOUSE KEEPER'S CERTIFICATE OR RECEIPT, POLICIES AND CERTIFICATES OF INSURANCE AND UPON THE DOCUMENTS OF TITLE (THE "PLEDGED DOCUMENTS") AND THE PRODUCE AND GOODS TO WHICH THE SAME RELATE (THE "PLEDGED GOODS") WHICH ARE NOW OR HEREAFTER IN THE BANK'S POSSESSION (WHETHER ACTUAL OR CONSTRUCTIVE) OR WAREHOUSED OR STORED IN THE BANK OR IN THE NAME OF THE BANK'S AGENT OR NOMINEE AND MORE PARTICULARLY DESCRIBED IN CLAUSE 1 OF THE PLEDGE.

Particulars as to commission, allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Signed



Date 24TH DECEMBER 2004

On behalf of ~~[company]~~ [mortgagee/chargee]†

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398 (4) applies (property situate in Scotland or Northern Ireland) and Form 398 is submitted.
- 2 A description of the instrument eg 'Trust Deed', 'Debenture', 'Mortgage' or 'Legal Charge', etc as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate percent of the commission, allowance or discount, (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) Subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) Procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00759991

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A PLEDGE DATED THE 20th DECEMBER 2004 AND CREATED BY EUROSTEEL PRODUCTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ING BANK N.V. ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th DECEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th JANUARY 2005.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —