

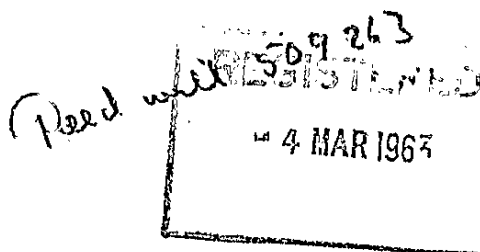
Number of
Company

741598



Form No. 47

THE COMPANIES ACT, 1948



For
Stamp
see
below.

PARTICULARS of a Mortgage or Charge created by a Company registered in England.

Pursuant to section 95.

Insert the
Name of the
Company

IBM UNITED KINGDOM

LIMITED

NOTE.—The original instrument (if any) creating or evidencing the charge must be presented with these particulars within twenty-one days after the date of its creation. (See section 95 (1).) In certain cases a copy of the instrument creating or evidencing the charge verified or certified in the prescribed manner may be sent to the Registrar in place of the original instrument. (See section 95 (3) & (5) and clause 4 of the Companies (Forms) Order, 1949.)

Section 96 (3) of the Companies Act, 1948, provides that:—

If any company makes default in sending to the registrar for registration the particulars of any charge created by the company or of the issues of debentures of a series requiring registration as aforesaid, then, unless the registration has been effected on the application of some other person, the company and every officer of the company who is in default shall be liable to a default fine of fifty pounds.

The fee payable on registration of a Mortgage or Charge is 10s. if the amount secured does not exceed £200, and £1 if it exceeds £200.

Presented by—

Ashurst, Morris, Crisp & Co.,

17 Throgmorton Avenue,

London E. C. 2.

THE SOLICITORS' LAW STATIONERY SOCIETY, LIMITED

191-192 Fleet Street, E.C.4; 3 Bucklersbury, E.C.4; 49 Bedford Row, W.C.1; 6 Victoria Street, S.W.1;
15 Hanover Street, W.1; 55-59 Newhall Street, Birmingham, 3; 31 Charles Street, Cardiff; 19 & 21 North
John Street, Liverpool, 2; 28-30 John Dalton Street, Manchester, 2; and 157 Hope Street, Glasgow, C.2.

SOLE AGENTS AND PURCHASERS OF COMPANIES' BOOKS AND FORMS

(1) Date and description of the instrument creating or evidencing the Mortgage or Charge (a)	(2) Amount secured by the Mortgage or Charge	(3) Short particulars of the Property Mortgaged or Charged
<p>Supplemental Trust Deed dated 21st February 1963 between IBM United Kingdom Holdings Limited, the Company, IBM United Kingdom Rentals Limited, IBM United Kingdom Time Systems Limited, IBM World Trade Corporation, and The Northern Assurance Company Limited, being supplemental to a deed dated 27th June 1958 for securing the £2,100,000 6½% First Debenture Stock 1973/83 of IBM United Kingdom Holdings Limited (formerly IBM United Kingdom Limited). <i>and</i></p> <p><i>premium payable in certain events</i></p>	<p>£2,100,000 <i>See Col. 1</i></p>	<p>The undertaking and all the other property and assets wheresoever situate present and future including uncalled capital.</p> <p>Note: the charge is a first floating charge by way of collateral security for the said Debenture Stock and the Company is bound to execute specific mortgages in respect of Scottish property when required by the Chargees. The Company may not, except as specifically provided in the Supplemental Trust Deed, create any charge ranking in priority to or pari passu with any charge thereby created or agreed to be created.</p>

Dated the 27th day of February, 1963.

- (a) A description of the Instrument, e.g., "Trust Deed", "Mortgage", "Debenture", etc., as the case may be, should be given.
- (b) The rate of interest payable under the terms of the Debentures should *not* be entered.

or Charge created by

____ Limited, a Company registered in England

(4)

Names, Addresses and Descriptions of the Mortgagees or Persons
entitled to the Charge

(5)

The amount or rate per cent. of the
Commission, Allowance or Discount (if
any) paid or made either directly or in-
directly by the Company to any person
in consideration of his subscribing or
agreeing to subscribe, whether absolutely
or conditionally, or procuring or agree-
ing to procure subscriptions, whether
absolute or conditional, for any of the
Debentures included in this Return (b)

The Northern Assurance Company Limited, 1 Moorgate,
London E.C.2.

NIL

Note.—This margin is reserved for binding and must not be written across

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Signature _____

D.R. [Signature]

DUPLICATE FOR THE FILE

Certificate of the Registration of a Mortgage or Charge.
Pursuant to Section 98 (2) of the Companies Act, 1948.



I hereby Certify that a Mortgage or Charge
dated the twenty-first day of February One thousand
nine hundred and sixty three and created by IBM UNITED KINGDOM
LIMITED for further securing £2,100,000 Debenture Stock of
IBM United Kingdom Holdings Limited and premium payable in
certain events secured by a Trust Deed dated 27th June 1958
was **Registered** pursuant to Section 95 of the Companies Act, 1948 on the
fourth day of March One thousand nine
hundred and sixty three.

Given under my hand at London this eighteenth day of
March One thousand nine hundred and sixty three.

Certificate and Mortgage received by

Allen & Overy

L.S. Whitefield

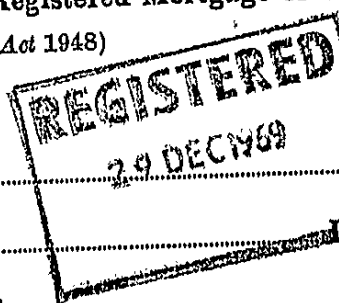
Assistant Registrar of Companies.

Date 18-3-63

[P.T.O.]

THE COMPANIES ACTS 1948 to 1967

Declaration verifying Memorandum of Satisfaction of a Registered Mortgage or Charge
(Pursuant to Section 100 of the Companies Act 1948)



Signature of the
Director here
Name of the
Company

IBM UNITED KINGDOM

Limited

WE JOHN WHITAKER FAIRCLOUGH
of Hocombe, Bray Road, Maidenhead
a Director of IBM UNITED KINGDOM Limited
and WILLIAM HOWARD BLACKBURN
of 17 Woodsford Square, Addison Road, London, W. 14.
the Secretary thereof, do solemnly and sincerely declare that the par-
ticulars contained in the Memorandum of Satisfaction endorsed hereon
are true to the best of our knowledge, information and belief.

And we make this solemn Declaration conscientiously believing the
same to be true and by virtue of the provisions of the Statutory
Declarations Act 1835.

Signed at 389 Chiswick High Road,
London, W. 4.

22nd day of December
thousand nine hundred and sixty nine

Before me,

A Commissioner for Oaths. (a)

(a) Or Notary Public or Justice of the Peace.

Form No. 49

(No Revenue Stamp Duty chargeable)

Memorandum of Complete Satisfaction of Mortgage or Charge

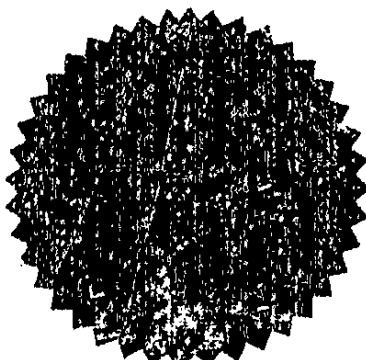
✓

IBM UNITED KINGDOM Limited

hereby gives notice that the registered charge being (b) a Mortgage or Charge dated 21st February 1963 for further securing £2,100,000 Debenture Stock of IBM United Kingdom Holdings Limited and premium payable in certain events secured by a Trust Deed dated 27th June, 1958,

of which particulars were registered with the Registrar of Companies on the (c) 4th day of March 1963 was wholly satisfied on the 6th day of November 1969 the debt for which the charge was given having been paid or satisfied.

In witness whereof the common seal of the Company was hereunto affixed the 2nd day of December 1969



[Signature]
Directors
[Signature]
Secretary

- (b) A description of the instrument(s) creating or evidencing the charge, e.g., "Mortgage," "Charge," "Debenture," etc., with the date thereof, should be given. If the registered charge was a "Series of Debentures" or "Debenture Stock," the words "authorised by resolution," together with the date of the resolution, should be added.
- (c) The date of registration may be confirmed from the Certificate of Registration and (except in the case of a series of debentures) from the Registration Stamp affixed to the instrument(s) registered.

Presented by

Presenter's Reference.....

A. SHURST, MORRIS, CRISP & CO.,

17, Throgmorton Avenue,

London, E.C.2.

(No filing fee payable.)

NOTE: This margin reserved for binding and must not be written across