

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

STONEGATE FARMERS LIMITED

(the "Company")

SOLVENCY STATEMENT MADE UNDER SECTION 643 OF THE COMPANIES ACT
2006 (THE "ACT") FOR THE PURPOSES OF SECTION 642 OF THE ACT
ON18 DECEMBER.....2018

We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement.

Signed by:



ADRIAN GOTT, Director



JAMES SHEPPARD, Director

Date18 DECEMBER 2018.....

Date18 DECEMBER 2018.....

TUESDAY



S7L2HWMY
SPE 18/12/2018 #232
COMPANIES HOUSE

Note:

The solvency statement must be signed by all directors of the Company in person on the same day. It may be signed in counterparts.