

COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Planse do not write in this margin

To the Registrar of Companies (address overleaf)

Please complete legibly, preferably in black type, or bold block lettering

(see note 1)

Name of company

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company No	umber
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734	421	

'insert	full	name
of co	-	21.79

THE PENGUIN PUBLISHING COMPANY LIMITED

2. This section must be completed for all allotments

t distinguish een. preference, etc.

ORDINARY			Ą.
15,500,000	9		
£1	£	É,	
£15,500,0	00 £	£	
	15,500,000 £ 1	<u> </u>	15,500,000 £ 1 £ £

5 complete (a) or (b) as appropriate

Date(s) on which the	shares were allo	tted	y		
(a) [on 6 Novembe	r 19 90		, v		
(b) [from	19	to	19]§	
	esses of the allot	tees and the numb	er of shares allotted t	o each should be	
given overleaf	(1		· ,	΄ 'β	

3. If the a lotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

E Consideration for which the shares were allotted	· · · · · · · · · · · · · · · · · · ·	>		.,	L
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NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The companymay deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Nigel J Williams Penguin Books Ltd Bath Road Harmondsworth Middlesex UB7 ODA For official Use

Post Room

COMPANIES HOUSE

- 3 FEB 1992

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8.88

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4. Names and addresses of the allottees write in the margin Piesse complete Number of shares allotted Names and Addresses legibly, preferably inblack type, or bold Preference Other Ordinary block lettering Longman Penguin Ltd Millbank Tower 15,500,000 London SW1P 4QZ O 0 12 4 Total 15,500,000 ‡ Insert, Where the space giver on this form is inadequate, continuation sheets should be used and the number of sheets attached should Director Socretary, be indicated in the box opposite: Administrator, Administrative Receiver or Receiver (Scotland) as Secretary Designation‡_ Signed appropriate. Companies registered in Scotland Companies registered in England and Wales should deliver this form to:or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ