

COMPANIES HOUSE

THE REGISTRAR OF COMPANIES COMPANIES HOUSE CROWN WAY

CARDIFF CF4 3UZ



This form should be completed in black.

The information printed below is taken from Companies House records as at 12/03/97 If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
3,1	0,3	9,7

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Registered Office (See note 3)

This is the address registered by Companies House. BATH ROAD HARMONDSWORTH MIDDLESEX UB7 ODA

Principal business activities (See note 4)

Trade classification is 2211 PUBLISHING OF BOOKS

If the code cannot be determined from the notes, give a brief description of principal activity.

718 630194

00734421 of company number

X

company name

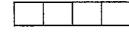
THE PENGUIN PUBLISHING COMPANY LIMITED

company type PRIVATE COMPANY LIMITED BY SHARES

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year
ı	1	1

Day	Month	Year
1		1



00734421	details below and, for secretary and director		
Register of members (See note 5)	particulars, the date of any change.		
The register is kept at			
REGISTERED OFFICE			
Register of debenture holders (See note 6)	,		
Any register of debenture holders (or duplicate) is kept at			
Company Secretary (See note 7)	Day Month Year		
Particulars of a new secretary must be notified on form 288.	Date of any change.		
CECILY JULIA			
ENGLE			
55 BLENHEIM TERRACE LONDON			
NW8 OEJ			
•			
If this warran has accord to be converted, places	Day Month Year		
If this person has ceased to be secretary, please state when.	Date of resignation.		
Directors (See note 7)			
	Day Month Year		
Particulars of a new director must be notified on form 288.	Date of any change.		
MARVIN			
BROWN 1600 PARKER AVENUE			
APT-YE			
FORT LEE NEW JERSEY 07024			
USA			
Date of Birth:- 28/01/35			
Nat:AMERICAN			
Occ:PUBLISHER	Day Month Year		
If this person has ceased to be director, please	f l Date of resignation.		
state when.	Date of resignation.		
Show any relevant current and previous directorships.			

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If the information shown needs amendment, give details below and the date of any change.

Directors - continued	Day Marth Yang
Particulars.	Day Month Year Date of any change.
PETER THOMAS STAHEYEFF CARSON 4 ROYAL CRESCENT LONDON W11 4SL	
Date of Birth:- 03/10/38 Nat:BRITISH Occ:PUBLISHER	Day Month Year
If this person has ceased to be director, please state when.	Date of resignation.
Show any relevant current and previous directorships.	
Particulars. ROGER GRENVILLE QUINTON CLARKE WHITEBEAMS WAINHILL CHINNOR OXFORDSHIRE OX9 4AB	Day Month Year
Date of Birth:- 13/11/54 Nat:BRITISH OCC:ACCOUNTANT If this person has ceased to be director, please state when. Show any relevant current and previous directorships.	Day Month Year
Show any followant dunton and provided an octorompor	
Particulars. PETER FIELD 36 MERCIA AVENUE THE BASIN	Day Month Year
VICTORIA 3154 AUSTRALIA	
Date of Birth:- 29/08/46 Nat:BRITISH OCC:MANAGING DIRECTOR	David Mark Varia
If this person has ceased to be director, please state when.	Day Month Year
Show any relevant current and previous directorships.	

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00734421

If the information shown needs amendment, give details below and the date of any change.

Directors - continued	Day Month Wass
Particulars.	Day Month Year
SALLY MARGARET DORIS	Date of any change.
FLOYER	
17 STILE HALL GARDENS	
CHISWICK LONDON	
W4 3BS	
Date of Birth:- 16/04/45	
Nat:BRITISH	
Occ: PUBLISHER	
If this person has ceased to be director, please	Day Month Year
state when.	Date of resignation.
Show any relevant current and previous directorships.	
onow any relevant current and previous unectorships.	
Particulars.	Day Month Year
	Date of any change.
ANTHONY DAVID FORBES WATSON	
40 MAPLEWELL ROAD	
WOODHOUSE EAVES	
LOUGHBOROUGH	
LEICESTERSHIRE LE12 8QZ	
Date of Birth:- 25/09/54 Nat:BRITISH	
Occ:PUBLISHER	
If this person has ceased to be director, please	Day Month Year
state when.	Date of resignation.
Show any relevant current and previous directorships.	
onow any relevant current and previous unectorships.	· · · · · · · · · · · · · · · · · · ·
Particulars.	Day Month Year
	Date of any change.
ALEX	
HOLTZ 299 BOW DRIVE	
HAUPPAUGE	
NEW YORK 11788	
USA	
Date of Birth:- 05/03/38	
Nat:AMERICAN Occ:DIRECTOR	
If this person has ceased to be director, please	Day Month Year
state when.	Date of resignation.
Show any relevant current and previous directorships.	

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If the information shown needs amendment, give details below and the date of any change.

Directors - continued	details below and the date of any change.
Particulars.	Day Month Year
MICHAEL MARK	Date of any change.
LYNTON	
48 W70TH STREET NEW YORK NEW YORK 10023	
USA	
Date of Birth:- 01/01/60	
Nat:BRITISH/AMERICAN Occ:PUBLISHER	
f this person has ceased to be director, please	Day Month Year
tate when.	Date of resignation.
Show any relevant current and previous directorships.	
Particulars.	Day Month Year
	Date of any change.
STEVEN RAYMOND PARR	
11 GORDON COURT	
BARRIE ONTARIO	
CANADA L4N 7A4	
Date of Birth:- 11/12/58	
Nat:CANADIAN	
Occ: COMPANY DIRECTOR	Day Month Year
this person has ceased to be director, please tate when.	3 0 1 2 9 6 Date of resignation.
Show any relevant current and previous directorships.	
now any relevant current and previous unectorsinps.	
	Day Month Year
articulars.	Date of any change.
JOHN HENRY	
ROLFE 73 ELBOROUGH STREET	
LONDON	
SW18 5DR	
Date of Birth:- 11/05/38	
Nat:BRITISH Occ:DIRECTOR	
CCC I DI LICION	Day Marth V
f this person has ceased to be director, please	Day Month Year
state when.	Date of resignation.
Show any relevant current and previous directorships.	

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Issued Share Capital (See note 8)	Class (eg Ordinary/ Preference etc.)	Number of shares issued	Aggregate - nominal value .
Enter details of all shares in issue at the date of this return.	ORDINARY		(ie Number of shares issued multiplied by nominal value per share)
	OKASINAKA	25,540,000	25,540,000
		<u> </u>	A
	Totals	25,540,000	25,540,000
List of past and present members (See note 9) (Use attached schedule where appropriate) A full list is required if one was not included with either of the last two returns. The last full members list was at 31/03/96	There were no cl	nanges in the peri	Please mark the appropriate box.
		OI	not on paper paper
	A list of changes is enclosed		
	A full list of mem	bers is enclosed	
Elective resolutions (See note 10) (Private companies only)			
If an elective resolution is in force at the date of this return to dispense with annual general meetings, mark this box.	X		
If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, mark this box.	X		
Certificate	Signed	CV 9	10
I certify that the information given in this return is true to the best of my knowledge and belief.	Date 6 May	\$ *(ecretary/Director * delete as appropriate)
l enclose the fee of £ 15.	_		
Cheques should be made payable to Companies House.	Please ensu	des <u>j</u> (enter number) re that you have s on this page	-
To whom should Companies House direct any enquiries about the information shown in this return?		cock pency LANE, LON	1N UK,
		Postcode ^L	272 80
	Telephone 017	1-416-3000	Ext_2104

SCHEDULE TO FORM 363 LIST OF PAST AND PRESENT MEMBERS Account of Shares Company Number: 00734421 Particulars of shares transferred Number of since the date of the last return, shares or or, in the case of the first return, Company Name: amount of since the incorporation of the THE PENGUIN PUBLISHING COMPANY LIMITED stock held company, by by existing (a) persons who are still members at members, and date of this (b) persons who have return. ceased to be members. Number Date of Number Registration Name and address Currently Remarks Transferred of Transfer Held LONGMAN PENGUIN LTD 3 BURLINGTON 25,540,000 GARDENS, LOWBON WIX I'LE TO LONGIN LTD NIVET JOHN MILLIAMS OURTHANDS FOXTEL TUNE 9.12.96 ı BINFIELD, ROIZ SEE

SCHEDULE TO FORM 363 LIST OF PAST AND PRESENT MEMBERS (continued) Account of Shares
Particulars of shares transferred 00734421 Company Number: Number of since the date of the last return, shares or Company Name: or, in the case of the first return, amount of THE PENGUIN PUBLISHING COMPANY LIMITED since the incorporation of the stock held company, by by existing (a) persons who are still members at members, and date of this (b) persons who have return. ceased to be members. Number Date of Number Name and address Currently Registration Remarks Transferred of Transfer Held