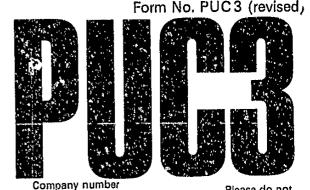
Return of allotments of shares issued wholly or in part for a consideration other than cash

Pursuant to section 52(1) of the Companies Act 1948 as amended by the Companies Act 1976 and Part V of the Finance Act 1973

BTR INDUSTRIAL HOLDINGS



Limited *

For official use Please do not write in this

Name of company

731,261

Please do not write in the space below. For Inland Revenue use only

Please complete legibly. preferably in black type, or bold block lettering

binding margin

*Delete if inappropriate

†Distinguish between ordinary, preference, etc.

§You are reminded of the fine(s) imposed on a company by vir'tie of sec⊋on 47(7) of the Finance Act 1973 if the relative duty is not paid within one month of Inemiolla

‡Delete or complete as appropriate

De	scription of shares†	Ordinar	7	
A	Number allotted	18,283,7	83	
В	Nominal value of each	£ 1-00	£	£
С	Amount to be treated as paid up on each	£ 1-00	£	£
D	Total value of the consideration for the allotment £			<u> </u>
E	Amount of such consideration to be treated as paid in respect of each	£ 1-00	£	£
F	Total amount of such consideration to be to paid in respect of A	reated as	· · · · · · · · · · · · · · · · · · ·	£
G	Capital duty payable on the higher of F or			Eavamnt

	والمرابع والم	
Date(s) of allot	ment(s)	
[made on the	<u> 7th December </u>	
Pronkthe	49 xx xxx	
The names, des	criptions and addresses of the allottees should	l be given overleaf.

N

This return must be accompanied by the duly stamped contract referred to in section 52 (1) (b) of the Companies Act 1948 or by the duly stamped prescribed particulars referred to in section 52 (2) of the same Act (form No. 52).

Where relief from capital duty has been or will be claimed under paragraph 10 of schedule 19 of the Finance Act 1973, a letter to that effect should accompany this Form.

If you are claiming credit or relief from capital duty under section 49(5) of the Finance Act 1973, a form No. PUC4 must be completed and attached to this form.

This form should not be used for shares allotted by way of bonus-form PUC7 should be used instead.

 P	lease	tick	box
if	attac	hed	

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- 1				

Presentor's name, address and reference (if any):

B.J. Pegler. BTR Industries Limited, Silvertown House, Vincent Square, London SWIP 2PL.

For official	use
Capital section	ı

Post room

Names, descriptions and addresses of the allottees Number of shares allotted Address Name and Other kinds Ordinary description Preference Unwin Road, <u>4,293,00þ</u> Pretty Polly Sutton -in-Limited Ashfield, Notts NG17 4JJ 4,892,78B Henley Park, Vokes Limited Guildford, Surrey GU3 2AF 9,098,00þ Humberstone DCE Group Lane, Thurmas-Limited ton, Leicester LE4 8HP

Please do not write in this binding margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Total

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Companies GPUC3

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I bereby certify that t	he details entered on this form	i are correct	
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Signed Control	[Director] [Secretar		Page 2
The College Law Stationery	Society, pic, Oyez House, 237 Long Lane, Lon Companies GPUC3	rdon SE1 4PU	F152Z 7-81
Cycz. III Some	Companies GPUC3		***

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