

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering**(REVISED 1988)****This form replaces forms
PUC2, PUC3 and 88(2)**To the Registrar of Companies (address overleaf)
(See note 1)

Company number

727694

1. Name of Company

* Insert full name
of company

* BANKERS TRUST INVESTMENTS PLC

2. This section must be completed for all allotments

Distinguish
between
ordinary,
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	451,000,000		
B Nominal value of each	US\$1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	US\$1	£	£

† Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 2 January 19 97] \$, or

(b) [from — 19 — to — 19 —] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

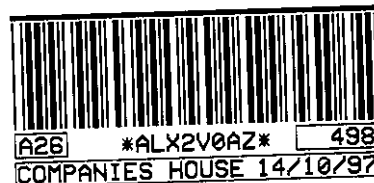
D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted	N/A		

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):Corporate Secretariat,
Bankers Trust International PLC,
1 Appold Street,
Broadgate, London.
EC2A 2HE
0171 982 2057.

For official use



4. Names and addresses of allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
BANKERS TRUST HOLDINGS (U.K.) LIMITED 1 Appold Street, Broadgate London. EC2A 2HE	51,000,000	—	—
Total	51,000,000	—	—

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Nil

Signed [Signature] Designation Director Date 10/10/97

‡ Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ