

*Please complete in typescript,
or in bold black capitals.*

Annual Return

CHFP010

Company Number

727694

Company Name in full

Bankers Trust Investments PLC

Date of this return

The information in this return is made up to

Day		Month		Year			
3	0	0	4	2	0	0	4

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.
Companies House will then send a form at the appropriate time.

Day		Month		Year			

Registered Office

Show here the address at the date of this return.

Winchester House, 1 Great Winchester Street

Any change of registered office **must** be notified on form 287.

Post town

London

County / Region

UK Postcode

EC2N 2DB

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

6512

If the code number cannot be determined, give a brief description of principal activity.

Holding Company



LD4 *LFD1CU09* 0276
COMPANIES HOUSE 04/06/04

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

5 Throgmorton Avenue

Post town London

County / Region

UK Postcode EC2M 1JH

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

* Voluntary details.

Forename(s)

Adam Paul

Surname

Rutherford

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Address

12 Oak Close

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Harlington

County / Region

Bedfordshire

UK Postcode

LU5 6PP

Country

England

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title

Day Month Year

Date of birth

2 9 0 6 1 9 6 0

Forename(s)

David Dorian Oliver

Surname

Keen

Address

88 Whitton Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Twickenham

County / Region

Middlesex

UK Postcode

TW1 1BS

Country

United Kingdom

Nationality

British

Business occupation

Chartered Accountant

* Voluntary details.

Name

* Style / Title

Day Month Year

Date of birth

2 1 0 9 1 9 6 1

Forename(s)

John James

Surname

Oswald-Jacobs

Address

15 Clapham Common West Side

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

SW4 9AJ

Country

England

Nationality

Australian

Business occupation

Lawyer/Banker

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title _____

Day Month Year
Date of birth 1 8 0 2 1 9 6 0

Forename(s) Rumit

Surname Shah

Address 9 The Drive

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Northwood

County / Region Middlesex UK Postcode HA6 1HQ

Country United Kingdom Nationality British

Business occupation Investment Banker

* Voluntary details.

Name * Style / Title Mr

Day Month Year
Date of birth 1 8 0 3 1 9 6 5

Forename(s) David Kenyon

Surname Thomas

Address Fiddes Warren, Fair Oak Lane

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Oxshott

County / Region Surrey UK Postcode KT22 0TP

Country United Kingdom Nationality British

Business occupation Banker

Issued share capital

Enter details of all the shares in issue at the date of this return.

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
See attached schedule			
Totals			

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☒

on paper

in another format

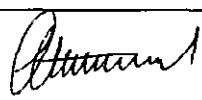
A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed**Date**

3 June 2004

† Please delete as appropriate.

† a ~~director~~ / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to Companies House.

This return includes

4

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Ruth Lacey, Deutsche Bank AG, Winchester House,

1 Great Winchester Street, London, EC2N 2DB, United

Kingdom

Tel 020 7545 5274

DX number

DX exchange

Issued share capital Schedule to form 363a

CHFP010 **Company Number** 727694

Company Name in full Bankers Trust Investments PLC

Currency Pounds Sterling

Issued share capital

Enter details of all the shares in issue
at the date of this return.

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
ORDINARY		50,000	£50,000.00
Totals		50,000	50,000.00

Issued share capital Schedule to form 363a

CHFP010 **Company Number** | 727694

Company Name in full | Bankers Trust Investments PLC

Currency | US Dollar

Issued share capital

Enter details of all the shares in issue
at the date of this return.

	Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
ORDINARY (USD)		428,944,456	US\$428,944,456.00
Totals		428,944,456	428,944,456.00

List of past and present shareholders Schedule to form 363a

CHFP010 **Company Number** | 727694

Company Name in full | Bankers Trust Investments PLC

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Bankers Trust Nominees Limited Address Winchester House, 1 Great Winchester Street, London, United Kingdom UK postcode EC2N 2DB	£1.00 ORDINARY Shares Held 1	Shares or amount of stock transferred <i>(if appropriate)</i>	
Name Bankers Trust Holdings (U.K.) Limited Address Winchester House, 1 Great Winchester Street, London, United Kingdom UK postcode EC2N 2DB	£1.00 ORDINARY Shares Held 49,999		
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

CHFP010 **Company Number** | 727694

Company Name in full | Bankers Trust Investments PLC

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Bankers Trust Holdings (U.K.) Limited Address Winchester House, 1 Great Winchester Street, London, United Kingdom UK postcode EC2N 2DB	US\$1.00 ORDINARY (USD) Shares Held 428,944,456	Shares or amount of stock transferred (if appropriate)	
Name Address UK postcode			
Name Address UK postcode			