

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

Company number

*	ins	sert	full	name
	of	cor	npa	ny

1. Name of company INVESTMENTS PLC

† distinguish between ordinary preference, etc.

<u> </u>	
US\$1.00	
13,039,643	
\$US\$1.00 £	£
	£

§ complete (a) or (b) as appropriate

Date(\$) on which the shares were allotted (a) [on	
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf	_

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

(see notes 2 & 5)			
D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the 13.12 7.439 OF	DINARY	SHARES	oF
US\$1.00 EACH IN	BANKER	es trus	<i>T</i>
INTERNATIONAL	PLC		

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

For official use Presentor's name address, telephone number and reference (if any): BANKERSTRUST COMPAN IAPPOLD STREET BROADGATE LONDON EC2A 2HE

DEF: CORPORATE

E47Z5AOR HOUSE 19/04/95 *A2H5N9XR* COMPANIES HOUSE 23/03/95

COMPANIES HOUSE 22/02/95

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted US\$1.00			
	Ordinary	Preference	Other	
BANKERS TRUST HOLDINGS				
(U.K.) LIMITED			1303943	
IAPPOLD STREET,			000.000	
BROADGATE, LONDON,				
EC2A2HE				
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Fotal			1202042	
, Total	·		13 <i>939,</i> 443	

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Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the hox opposite:

‡ Insert Directe Secret

igned Julious Designation SECREMRY Date 6.2.

Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as

appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

should deliver this form to:The Registrar of Companies
Companies House

Companies registered in Scotland

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ