

STATEMENT OF COMPLIANCE

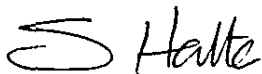
This statement of compliance is made pursuant to section 644 of the Companies Act 2006 ("Act")

We, being all the directors of Ciba Specialty Chemicals Water Treatments Limited (the "**Company**") as at the date of this statement, make the following statement under section 644(5) of the Act

As set out in the written resolutions circulated to the sole shareholder on 12th February 2015, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the Act. The directors signed the solvency statement under section 643 of the Act on 12th February 2015 ("the Solvency Statement") and the resolutions approving the reduction of capital were passed as written resolutions on 12th February 2015 ("the Resolutions"). We confirm that

- (a) the Solvency Statement was made not more than 15 days before the date on which the Resolutions were passed by the members of the Company to reduce the share capital of the Company, and
- (b) a copy of the Solvency Statement was provided to all members at or before the time at which the Resolutions were presented to the members of the Company, in accordance with section 642(2) of the Act

Signed by



Stephen Hatton

Date 12.2.15



Thomas Urwin

Date 12.2.15

MONDAY



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SPE 16/02/2015 #1
COMPANIES HOUSE