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COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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720454

Name of company

* DEW PITCHMASTIC PLC

* insert full name
of company

gives notice that:

On 27th April 1995 ("the Conversion Date") in accordance with Article (3)(4)(c)(iii)(b) of the Company's Articles of Association, the 597,536 6% Cumulative Convertible Redeemable Preference Shares (1994) of £1 each in the capital of the Company ("Third Preference Shares") were converted by consolidation and subdivision into 29,066 Ordinary Shares of £1 each and 568,470 Non-voting Deferred Shares of £1 each.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation‡ SECRETARY

Date 4TH MAY 1995

Presentor's name address and
reference (if any):

I M BROWN
ROYDS WORKS
ATTERCLIFFE ROAD
SHEFFIELD S4 7WZ

For official Use
General Section

Post room

