

G

COMPANIES FORM No. 122

122

CHFP025

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not
write in
this margin

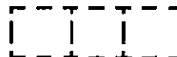
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



00716250

Name of company

* insert full name
of company

* The Manydown Company Limited (the "Company")

gives notice that

by a Special Resolution of the Company passed on 18 May 2007

(1) the 300,000 unissued "A" Shares of £1 each in the capital of the Company, being all of the authorised share capital of that class, were cancelled, and

(2) each of the authorised and issued "B", "C", "D", "E", "F" and "G" Shares of £1 each were converted into one Ordinary Share of £1

thereby reducing the authorised share capital of the Company to 300,400 Ordinary Shares of £1 each, and the issued share capital of the Company to 300,400 Ordinary Shares of £1

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Iman Amone Designation † *Director*

Date

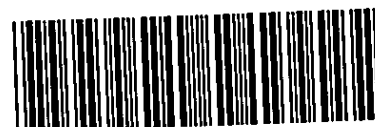
18 May 2007

Presenter's name address and
reference (if any)

Burges Salmon LLP
Narrow Quay House
Narrow Quay
Bristol
BS1 4AH
7829 Bristol
Ref 33053 2

For official Use (02/06)
General Section

FRIDAY



A05 *A1G6GQ14* 442
01/06/2007
COMPANIES HOUSE